

2017 Major Projects Pipeline Report

Developed by leading independent firm BIS-Oxford Economics, this report provides...

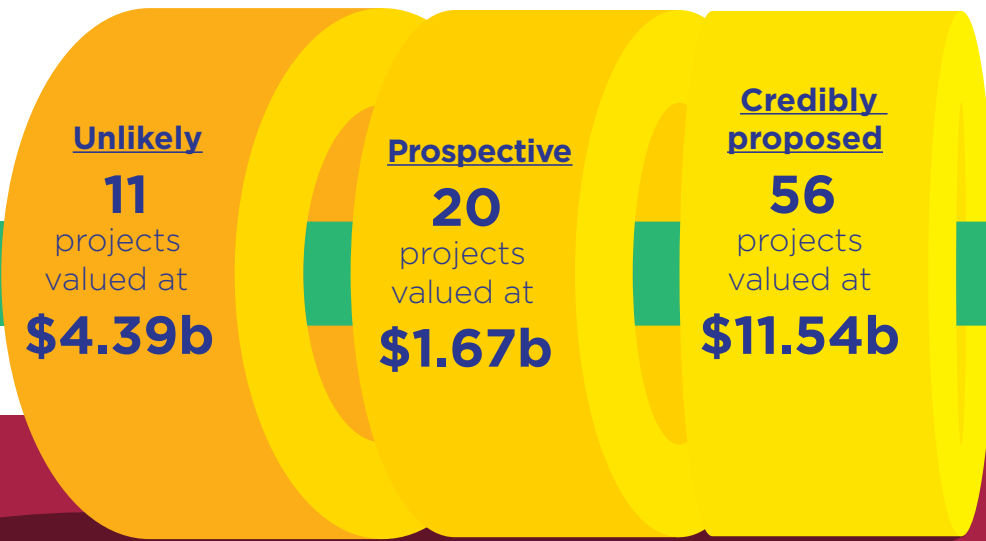


Identified major engineering project work in Queensland (economic infrastructure)

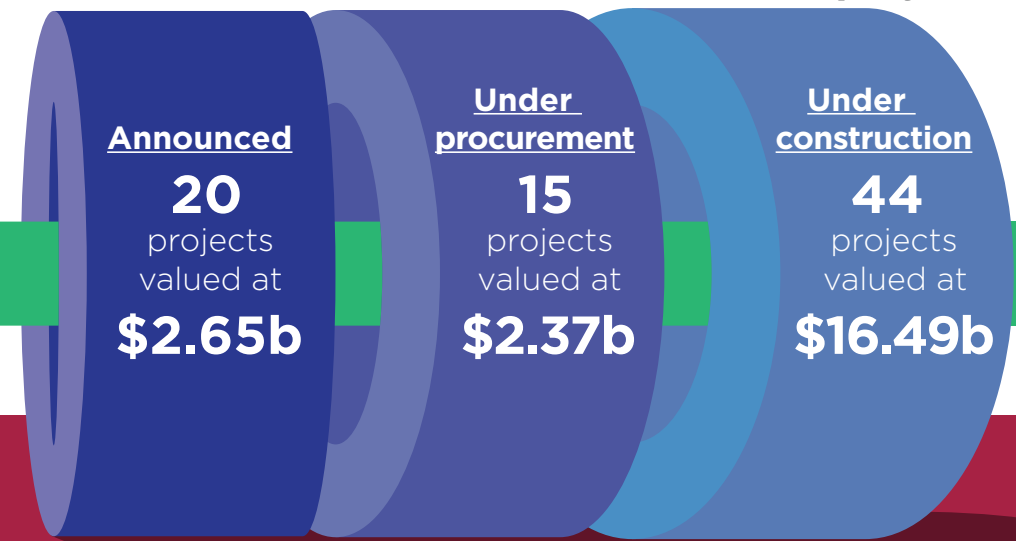
5 year forecast of funded and unfunded, public and private sector projects

>\$50million in 5 infrastructure asset classes; Mining & Heavy Industry, Roads & Bridges, Rails & Harbours, Non-Water Utilities & Recreation, Water & Sewerage.

Unfunded \$17.6 billion*



Funded \$21.5 billion*



**\$39.1 billion total*
166 projects**

* Engineering Contracts Value

To improve the health of our pipeline, industry suggests governments...



Reconsider long term asset leasing
(State)



Expand the number of City Deals
(Commonwealth, State & Local)



Establish the rules for value capture funding approaches
(Commonwealth & State)



Consider increased debt financing
(Commonwealth & State)



Improve the pace of assessment and approvals of MLPs
(State & Local)



Improve certainty of government co-funding of Transport Projects
(Commonwealth & State)

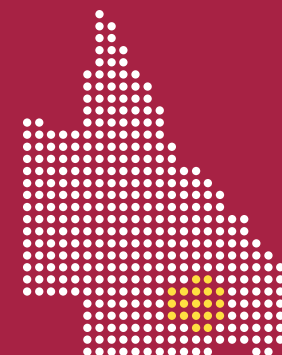
South East Queensland, the Surat Basin and Northern Queensland represent the **strongest levels** of major project activity



\$12.9b
South East Queensland



\$6.9b
North Queensland



\$7.4b
Surat Basin

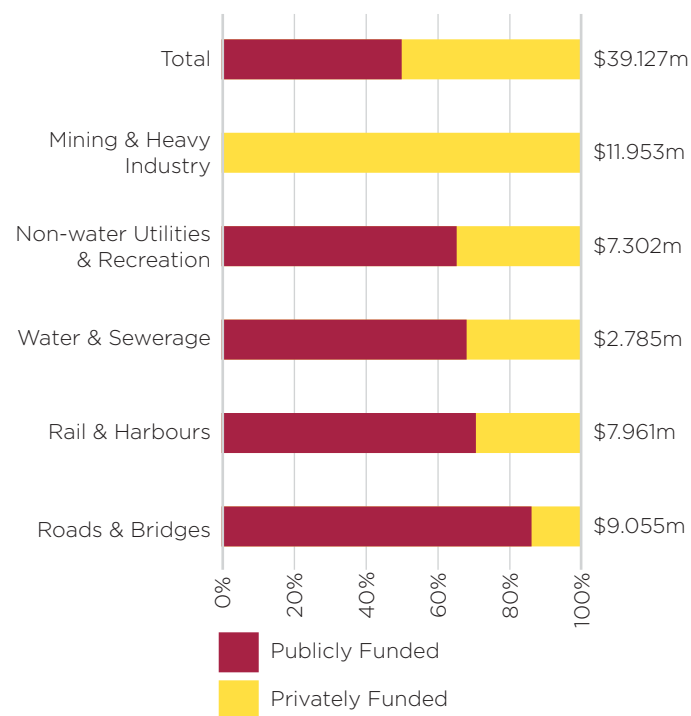
With full pipeline funding...



18,000 jobs
supported each year on average

9,800 extra jobs
supported during the year of peak expenditure

Funding split
51% public 49% private



Fast facts

↑ Total value of the pipeline has grown from \$32.3b in the 2016 report to \$39.1b in the 2017 report

↑ Compared to the previous five years, roads and bridges work is forecast to rise 120%, with rail and harbour work forecast to rise 35%

33% of major project work forecast for SEQ, 67% for the rest of Queensland

↓ Total investment in construction down 40% since 2013/2014

↓ MPR pipeline value dropped from \$65b 2012-2017 to \$39.1b 2017-2021