



## Population: **353,281**

Population growth has averaged 1.66% per annum over the last 10 years.



Total Pipeline Size:

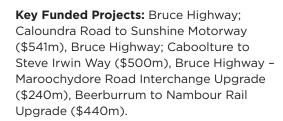
\$1.7b



Sectors Driving Growth: Transport infrastructure -Road and Rail

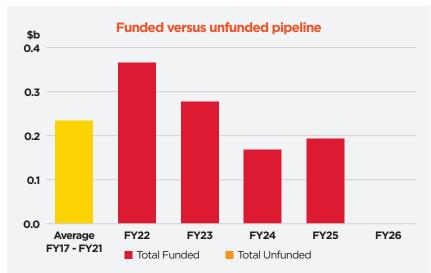


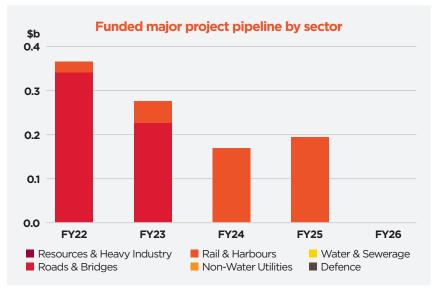
Proportion of total unfunded work:



**Key Unfunded Projects:** Borumba Dam Pumped Hydro (\$1b).

**Outlook:** The Sunshine Coast region is another area that overlaps with the belt of transport investment in SEQ. Major funded project work is expected to peak in 2021/22 before declining over the remainder of the pipeline. Lower longer-term expenditure is driven by a lack of identified projects: the pipeline only includes six major projects over the next five years. The completion of numerous transport-related projects in the Sunshine Coast since the 2020 QMPPR has resulted in a decline (relative to 2020) in the value of the funded five year pipeline.





Source: BIS Oxford Economics and QMCA member knowledge.