



Population: **275,455**

Population growth has averaged 1% per annum over the last 10 years.



Total Pipeline Size:

\$3.4b

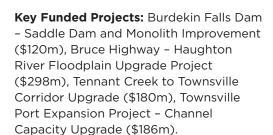




Sectors Driving Growth: Water, Roads & Minerals

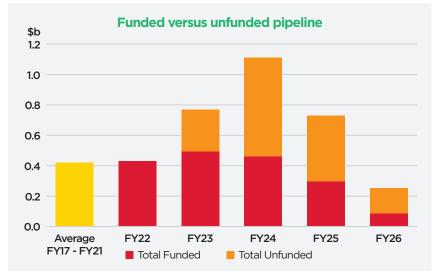


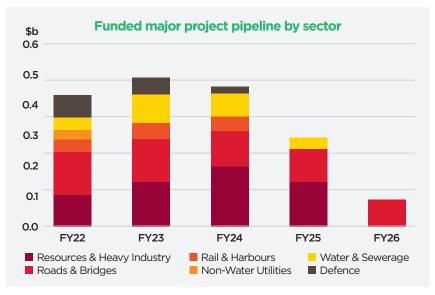
Proportion of total unfunded work:



Key Unfunded Projects: SCONI Scandium Project (\$304m), Burdekin Falls - Hydro Electric Power Station (\$120m).

Outlook: Funded activity in the Townsville region is more diverse than other regions, with major projects spread across utilities, defence, road, rail and resource sectors. Funded construction activity is expected to decline gradually following a peak of \$564m in 2019/20, with an estimated \$436m of activity in 2021/22. In contrast, total pipeline activity peaks at \$1.1b in 2023/24. 52.4% of the pipeline is currently unfunded, leaving open the possibility of a large upside to the outlook.





Source: BIS Oxford Economics and QMCA member knowledge.