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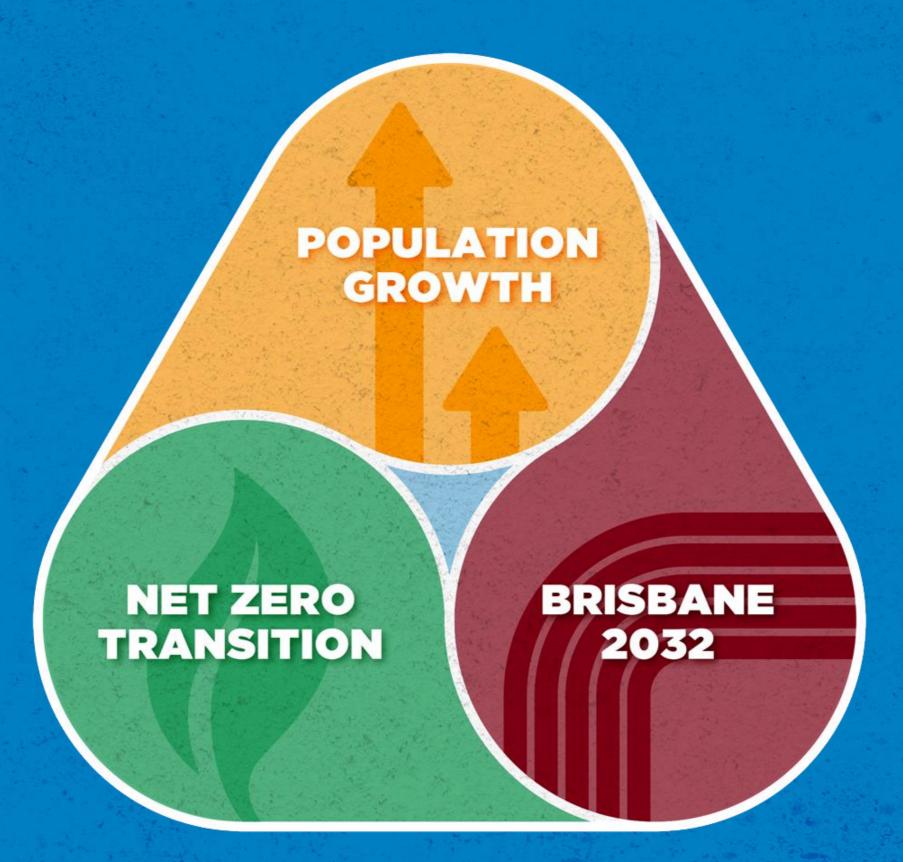
- Construction Industry & Workforce Insights
- QMPP Labour & Skills
- Brisbane 2032 Games
- Navigating the Challenge Ahead



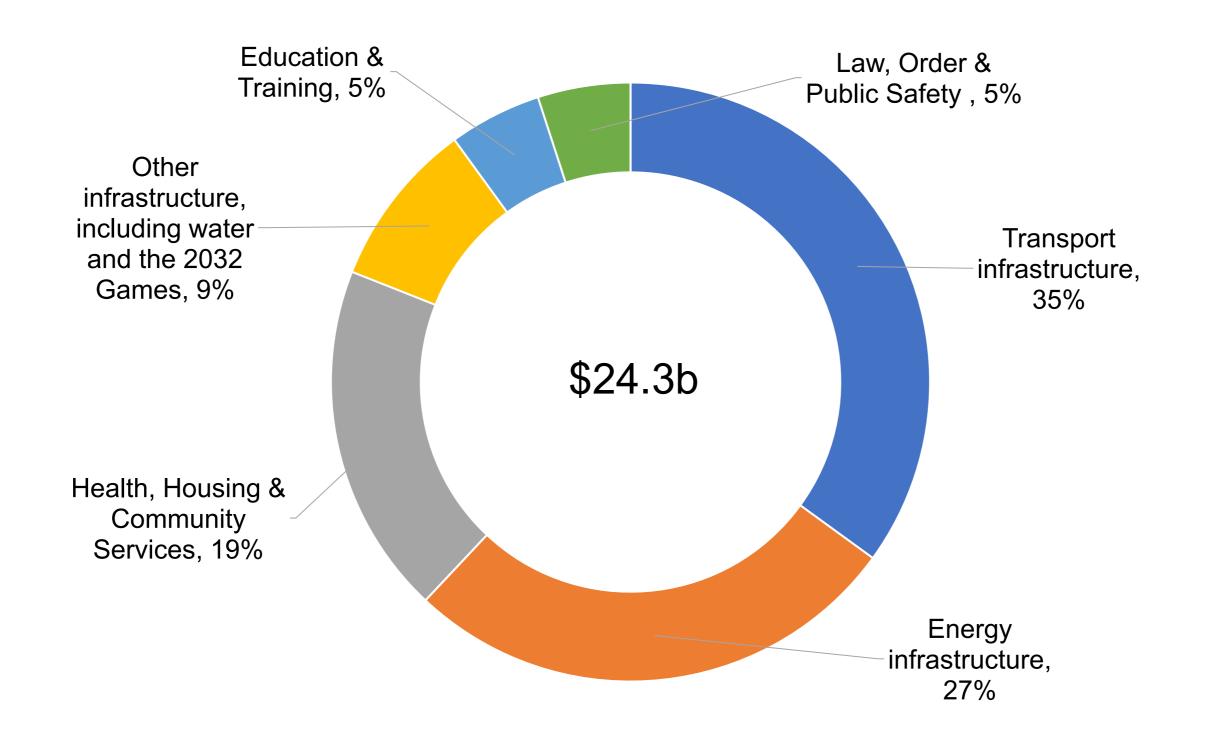


Industry Insights

Key Drivers of Construction Activity, QLD

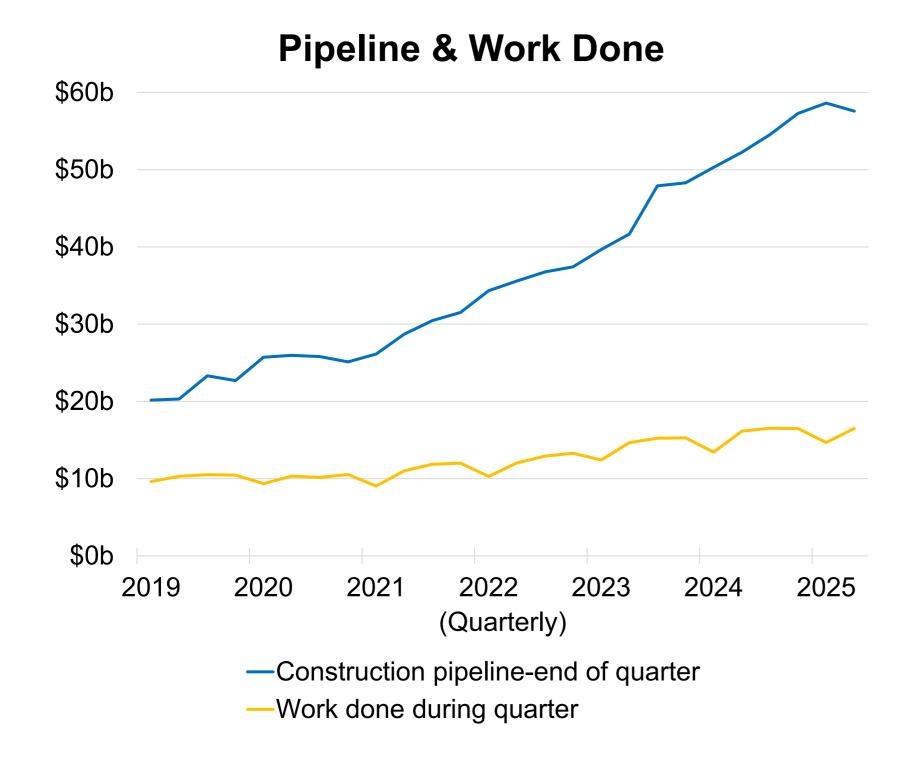


QLD Government Capital Purchases 2025/26



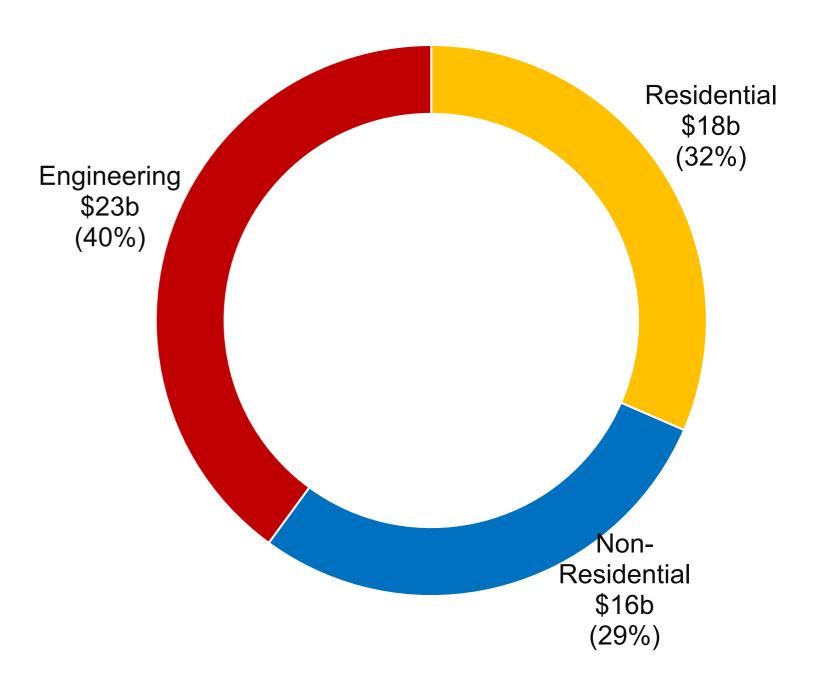


QLD Construction Pipeline



Source: ABS

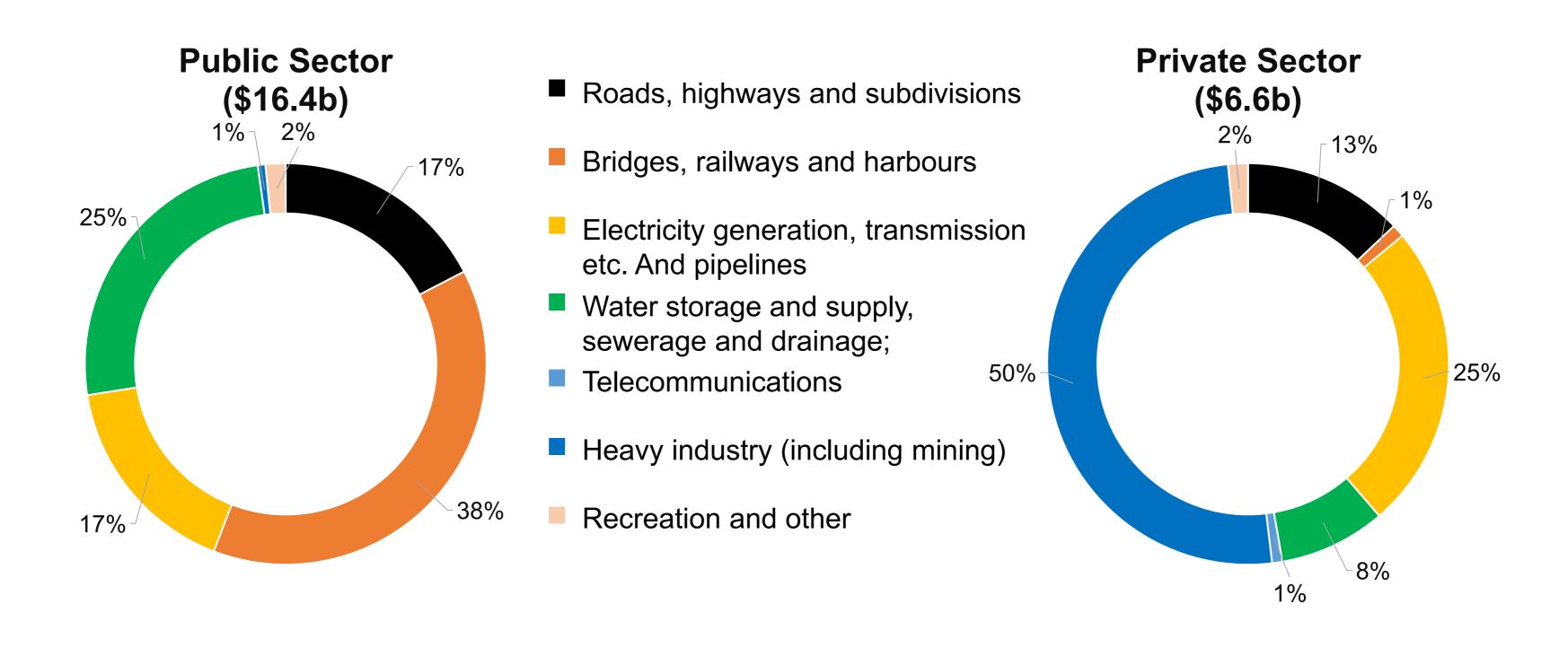
Pipeline as of June 2025: \$57.6b



CSQ.

Source: ABS

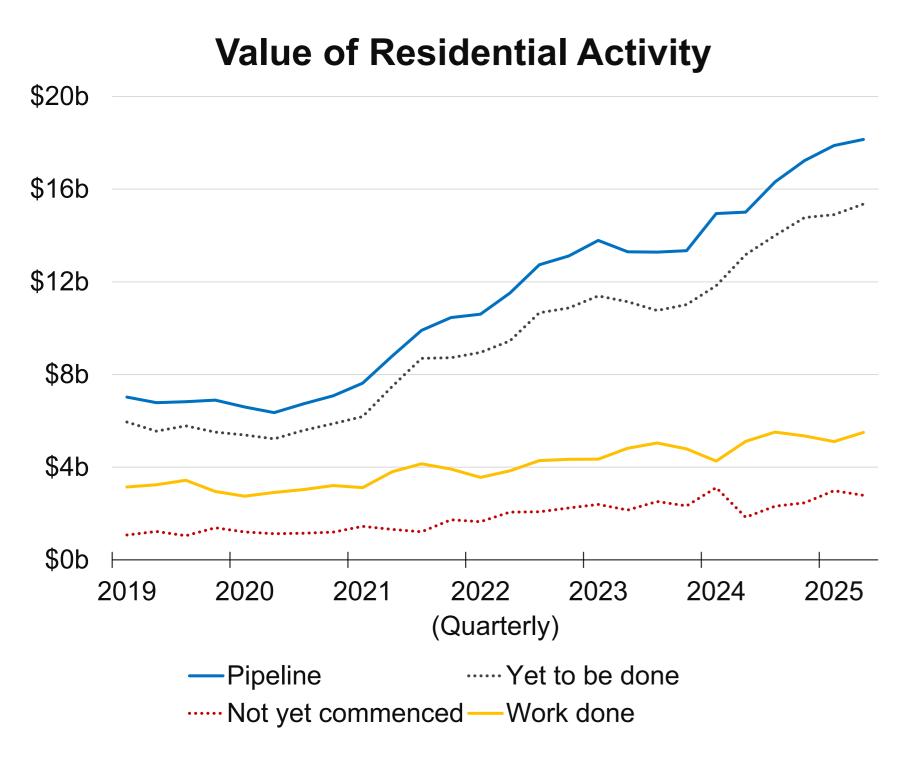
QLD Engineering as of June 2025: \$23.0b



CSO

Source: ABS Source: ABS

QLD Building Activity



Value of Non-residential Activity \$20b \$16b \$12b \$8b \$4b \$0b 2023 2024 2025 2019 2020 2021 2022 (Quarterly) —Pipeline ····· Yet to be done

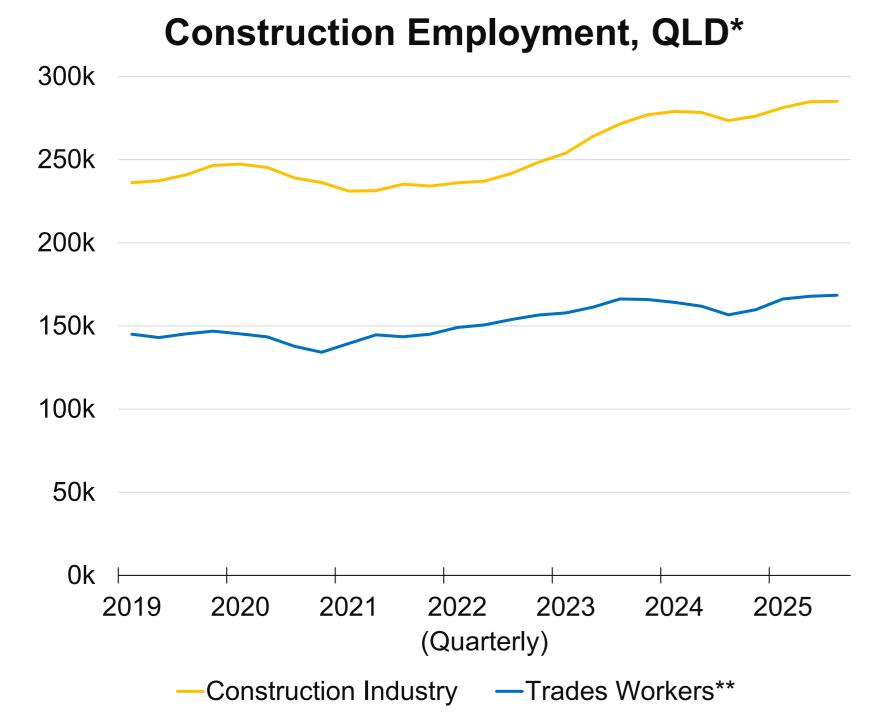
····· Not yet commenced — Work done

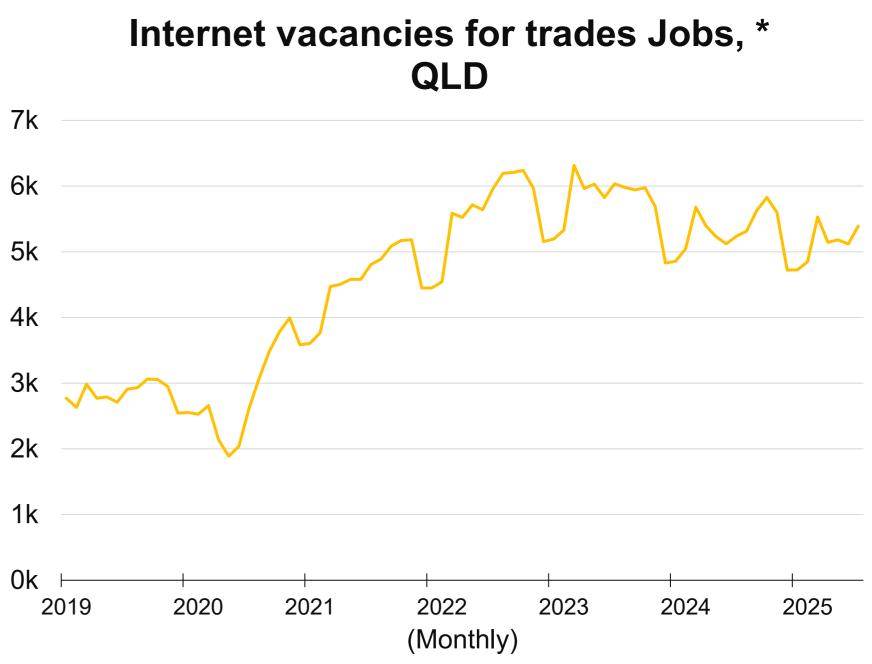
CSQ

Source: ABS



QLD Construction Employment





Source: ABS; CSQ

Source: JSA;

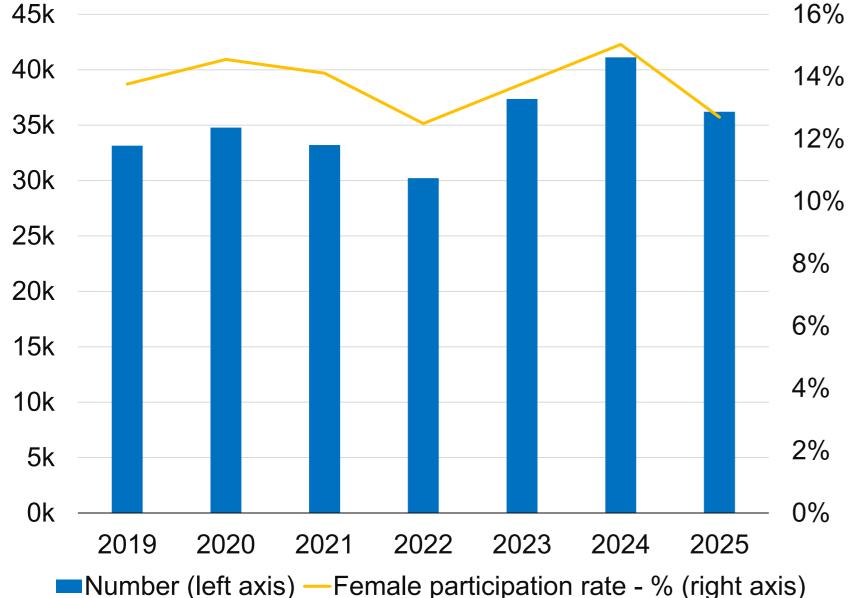




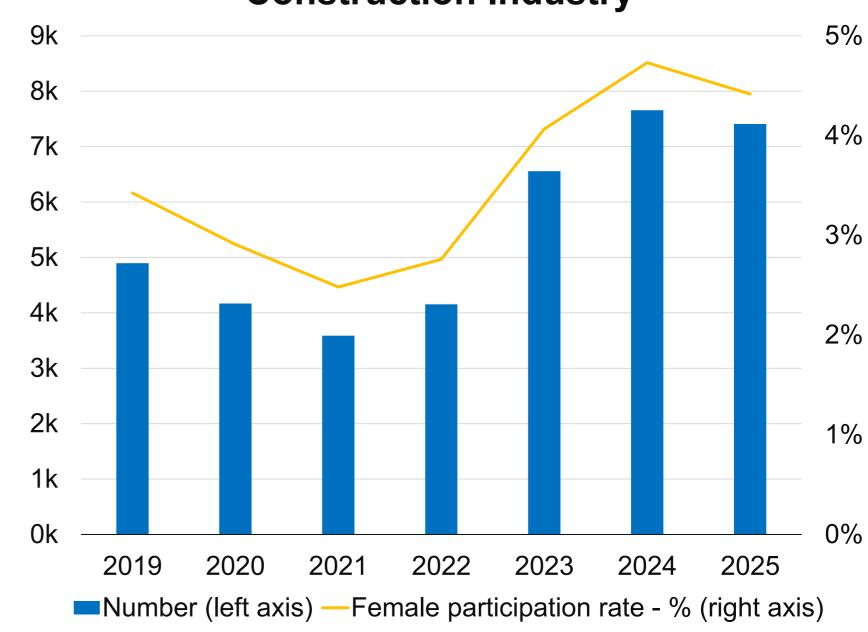
^{*} Averages of preceding 4 quarters to Sept quarter each year

QLD Females in Construction

Female Employment in Construction Industry*



Female Trades Workers** in Construction Industry*



Source: ABS; CSQ

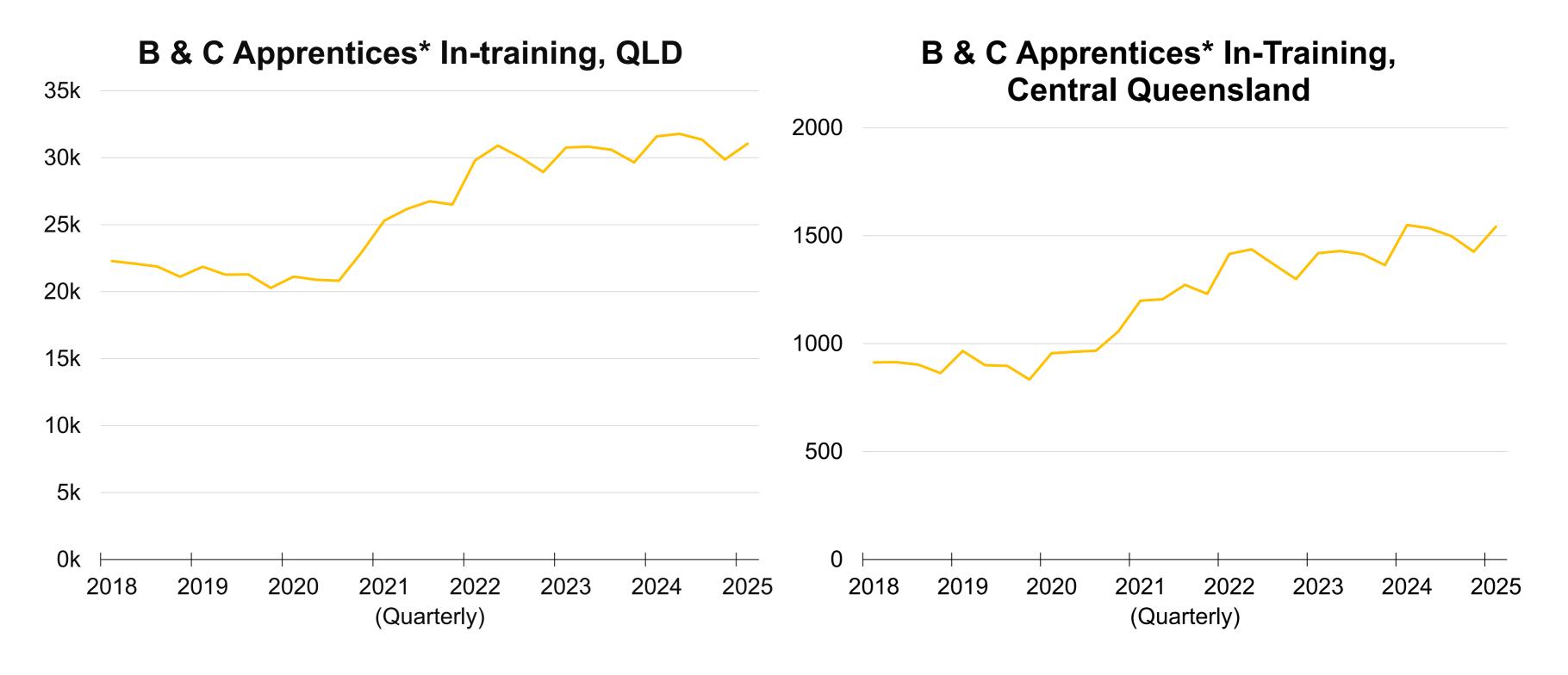
Source: ABS, CSQ

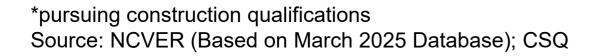


^{*} Averages of preceding 4 quarters to Sept quarter each year

^{**} Includes trades, labourers and machine operators

Building our own



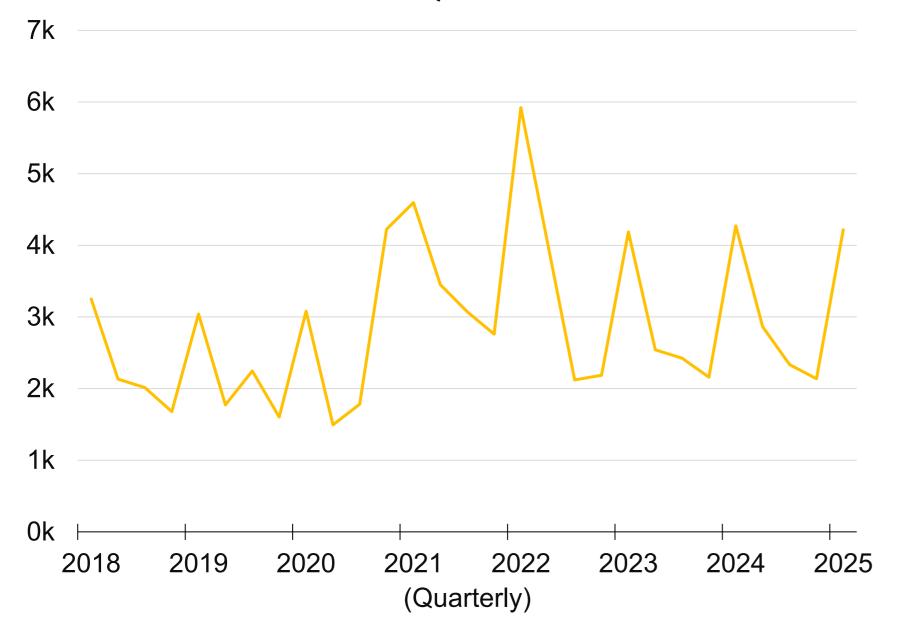


*pursuing construction qualifications Source: NCVER (Based on March 2025 Database); CSQ

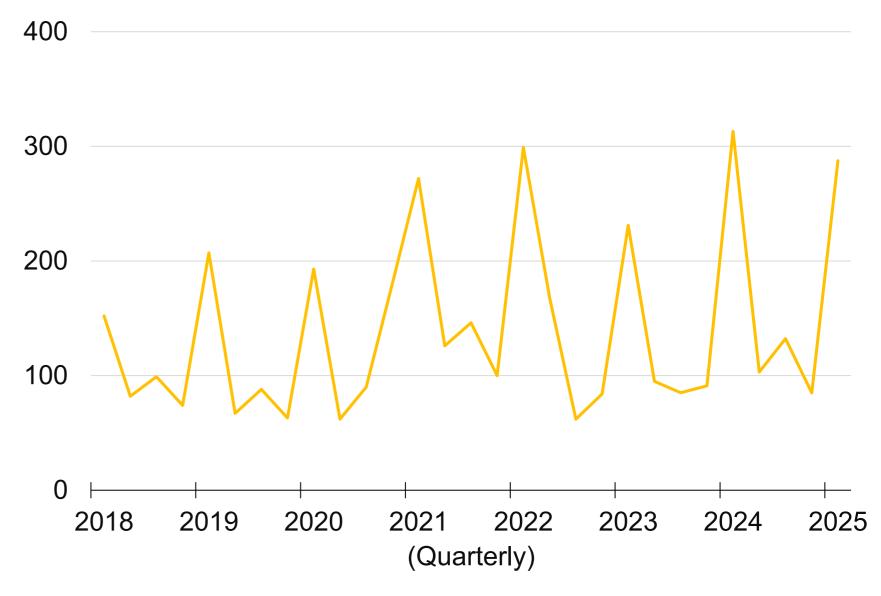


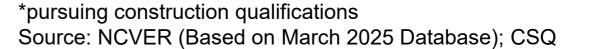
Building our own

B & C Apprentices* Commencements, QLD



B & C Apprentices* Commencements, Central Queensland



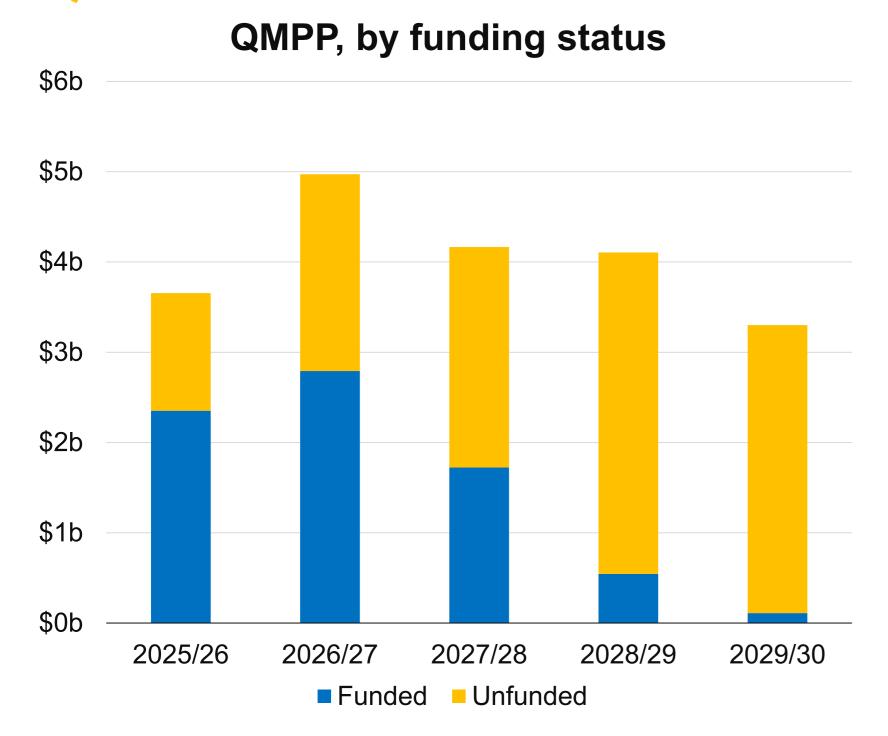




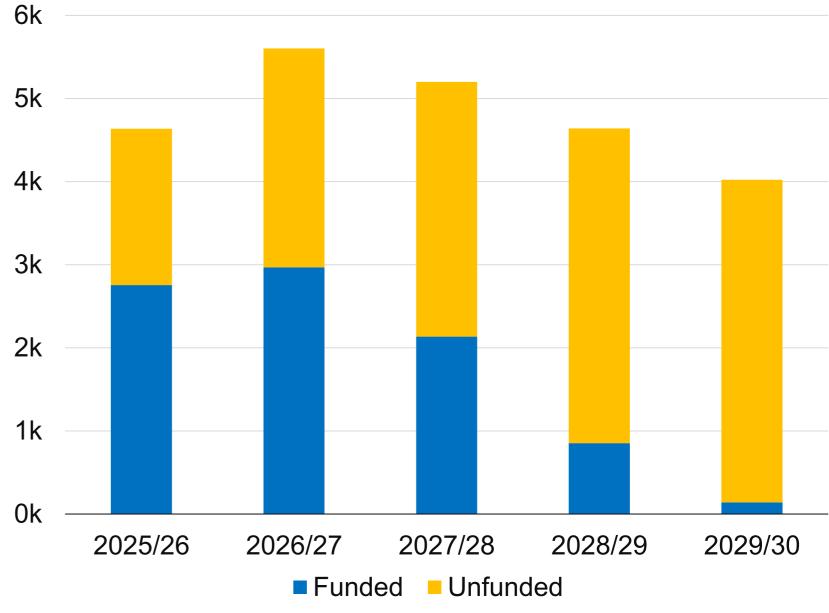
^{*}pursuing construction qualifications Source: NCVER (Based on March 2025 Database); CSQ



Average Labour Requirement: Central Queensland



Average labour requirement, by funding status

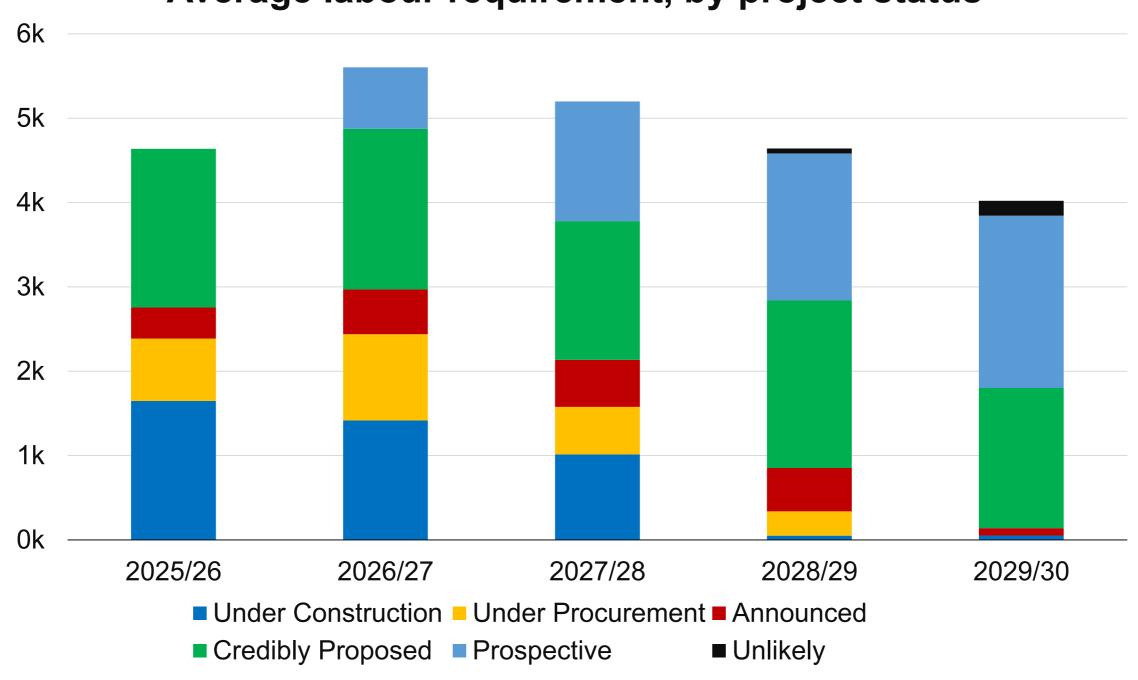


Source: QMCA; CSQ

Source: QMCA; CSQ

Average Labour Requirement: Central Queensland

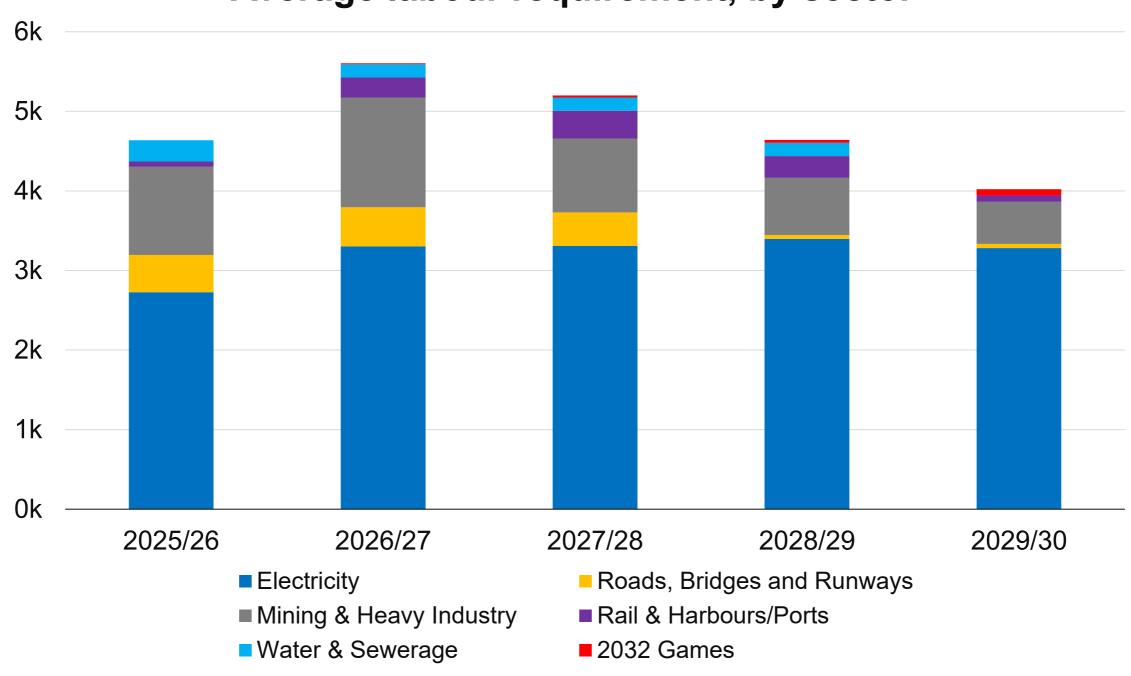
Average labour requirement, by project status





Average Labour Requirement: Central Queensland

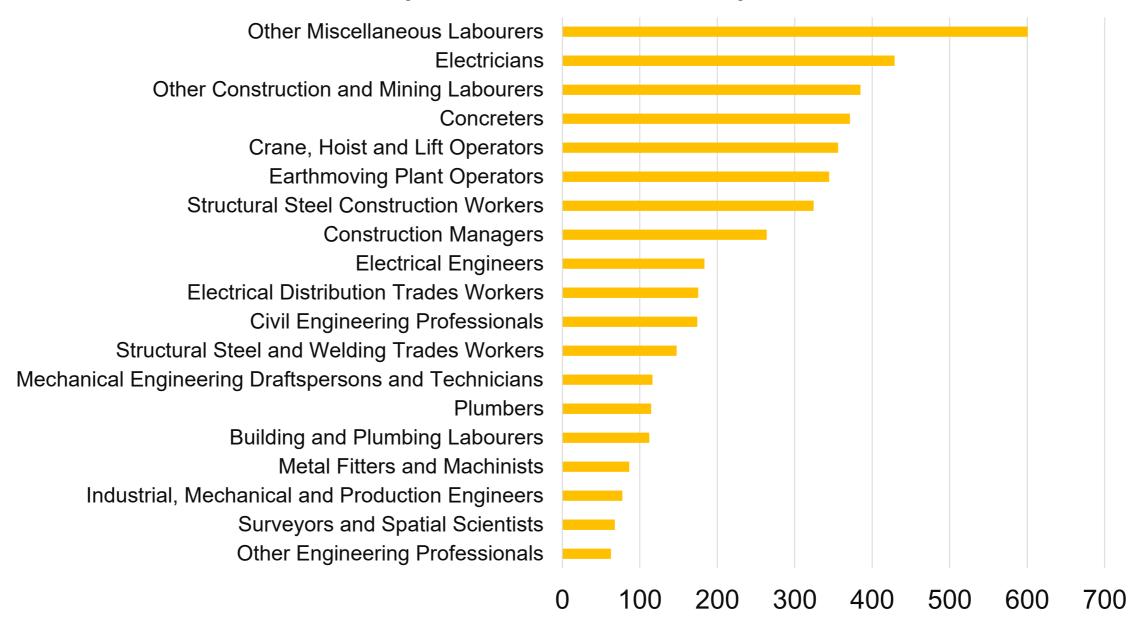






Key Occupations: Central Queensland

Key construction occupations in demand, average (2025/26 to 2029/30)



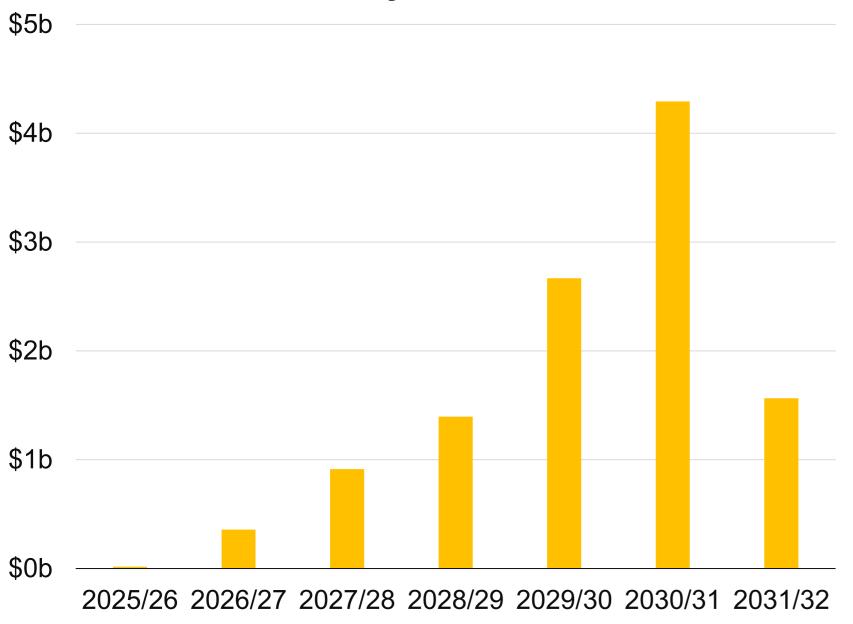




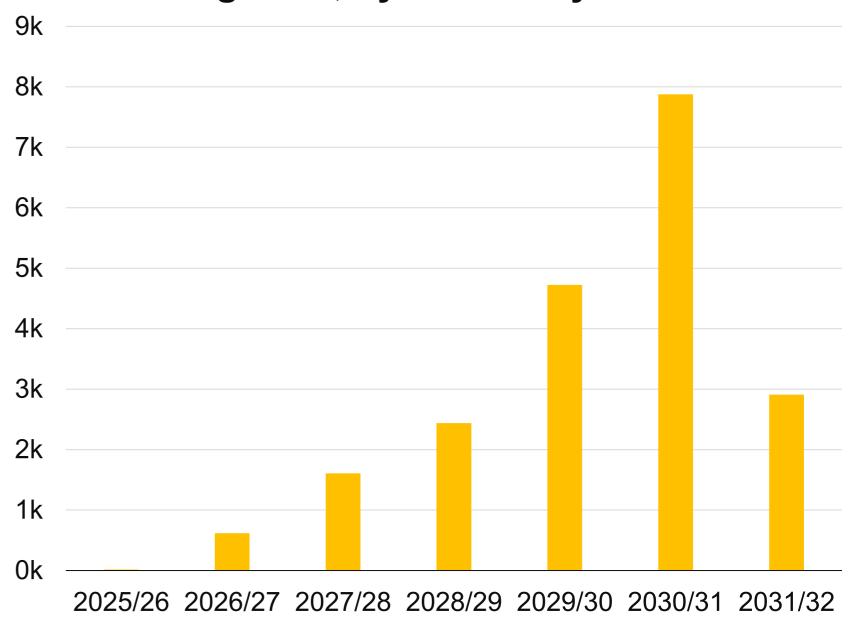


The 2032 Games venues & villages pipeline

The 2032 Games pipeline, by financial year



Average labour demand for the 2032 games, by financial year



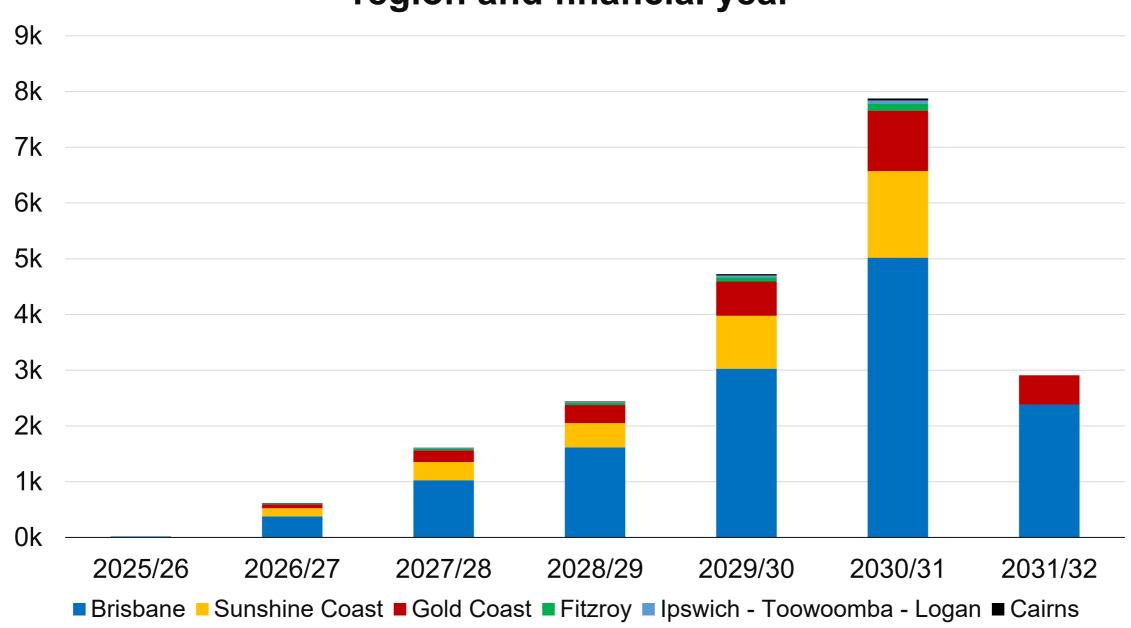
Source: QMCA, CSQ

Source: QMCA, CSQ



The 2032 Games – by region

Average labour demand for the 2032 Games, by region and financial year





The 2032 Games – key occupations

Key occupations in demand for the 2032 Games, average (2026/27 to 2031/32)





Key takeaways

 A busy period ahead for the state's construction industry.

A strong building pipeline alongside robust engineering work.

 Momentum from the 2032 Games, population growth, and energy transition, are driving record infrastructure investment across the state.

Strong demand across all construction occupations.

 Workforce shortages are expected to intensify as demand builds. Attracting more workers into construction is more critical than ever.





Industry Support









Workforce planning

Training & upskilling existing workers

Pre-trade programs

Construction Pathways



CSO

STRONGER FUTURES IN CONSTRUCTION

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