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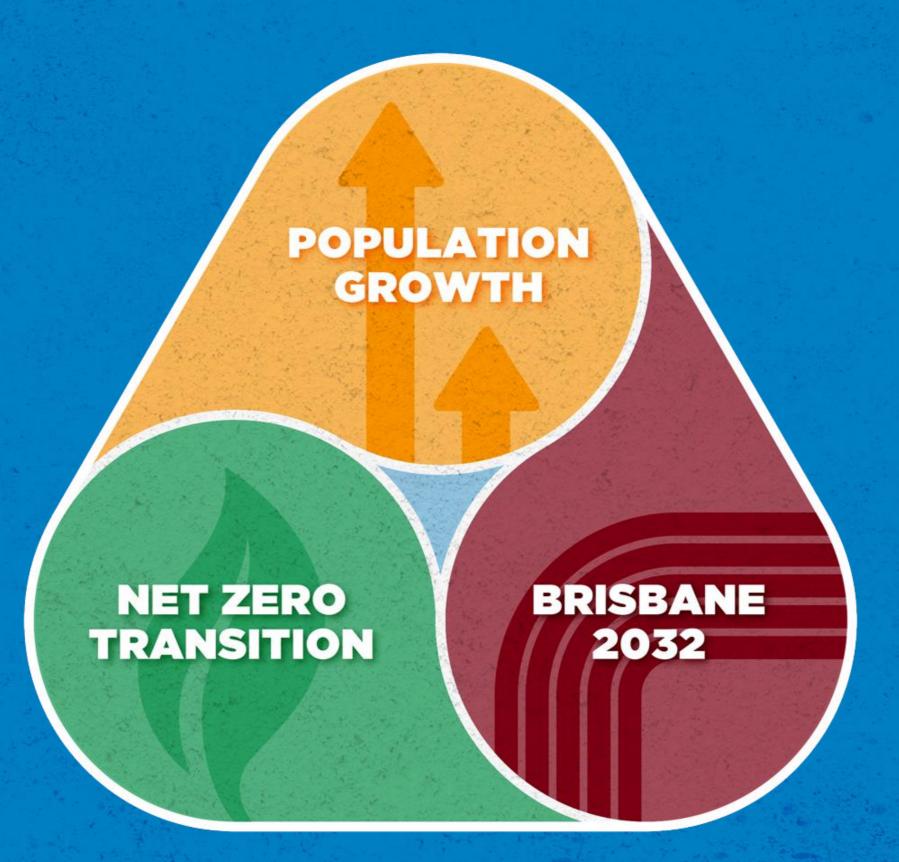
- Construction Industry & Workforce Insights
- QMPP Labour & Skills
- Brisbane 2032 Games
- Navigating the Challenge Ahead



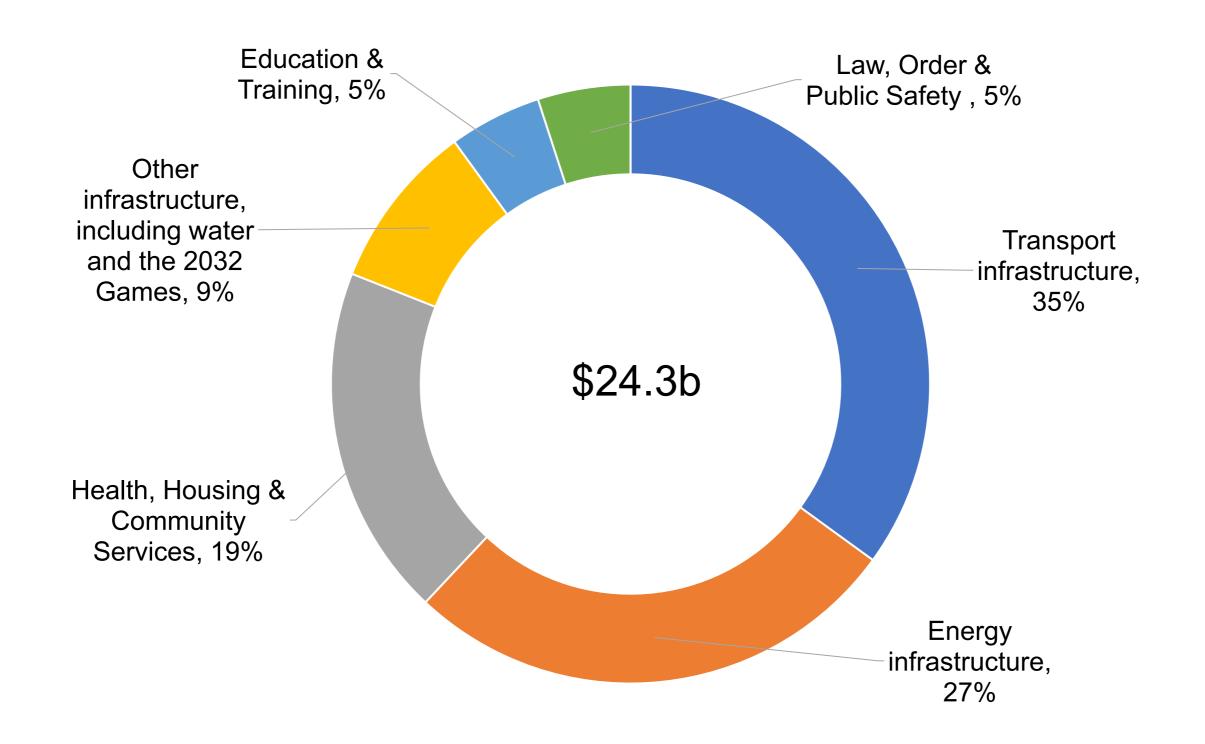


**Industry Insights** 

#### Key drivers of construction activity, QLD

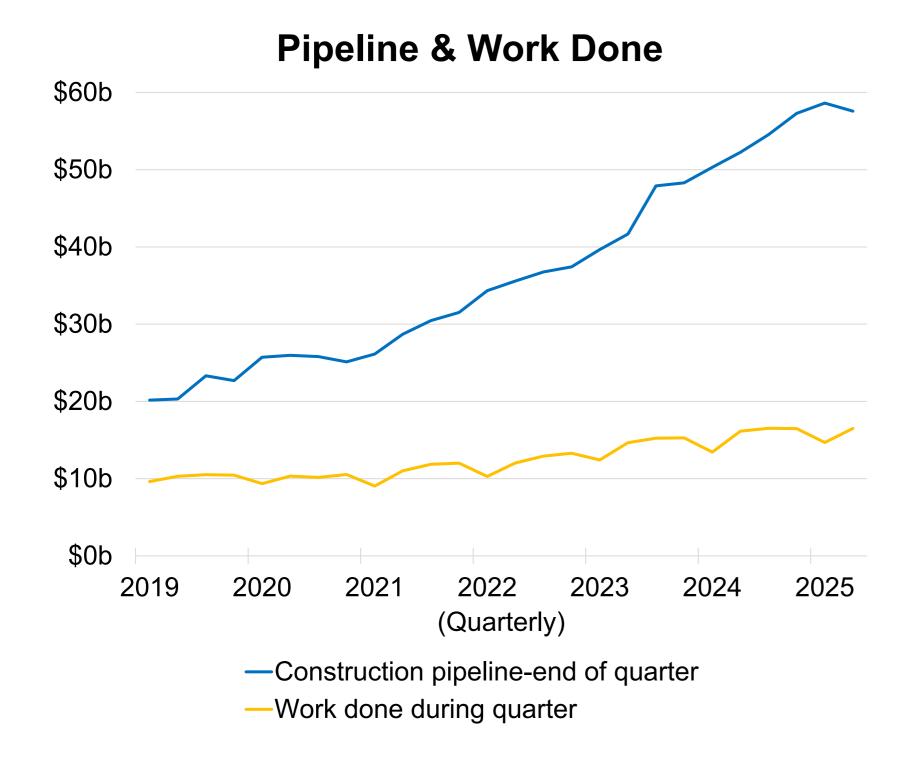


#### QLD Government Capital Purchases 2025/26

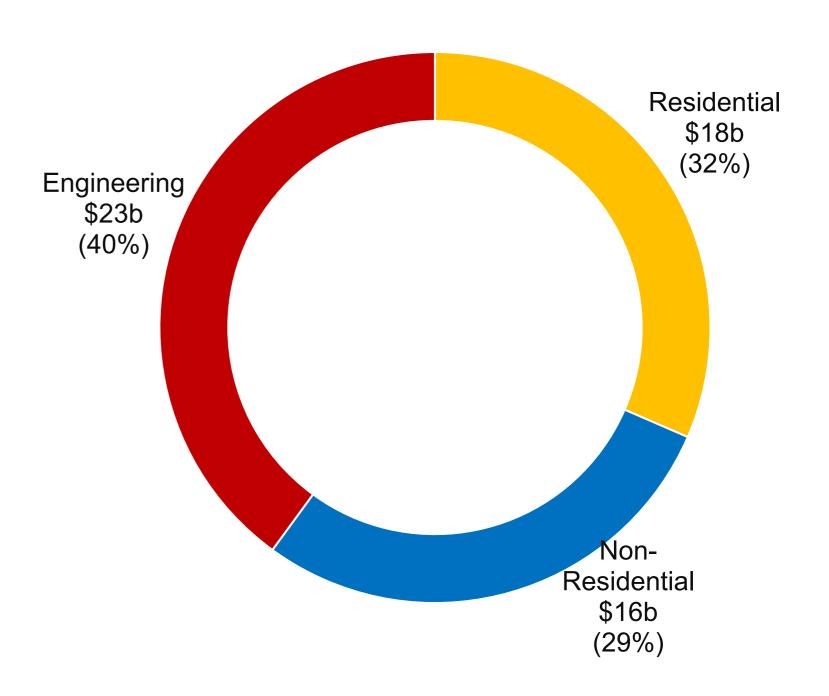




#### **QLD Construction Pipeline**



#### Pipeline as of June 2025: \$57.6b

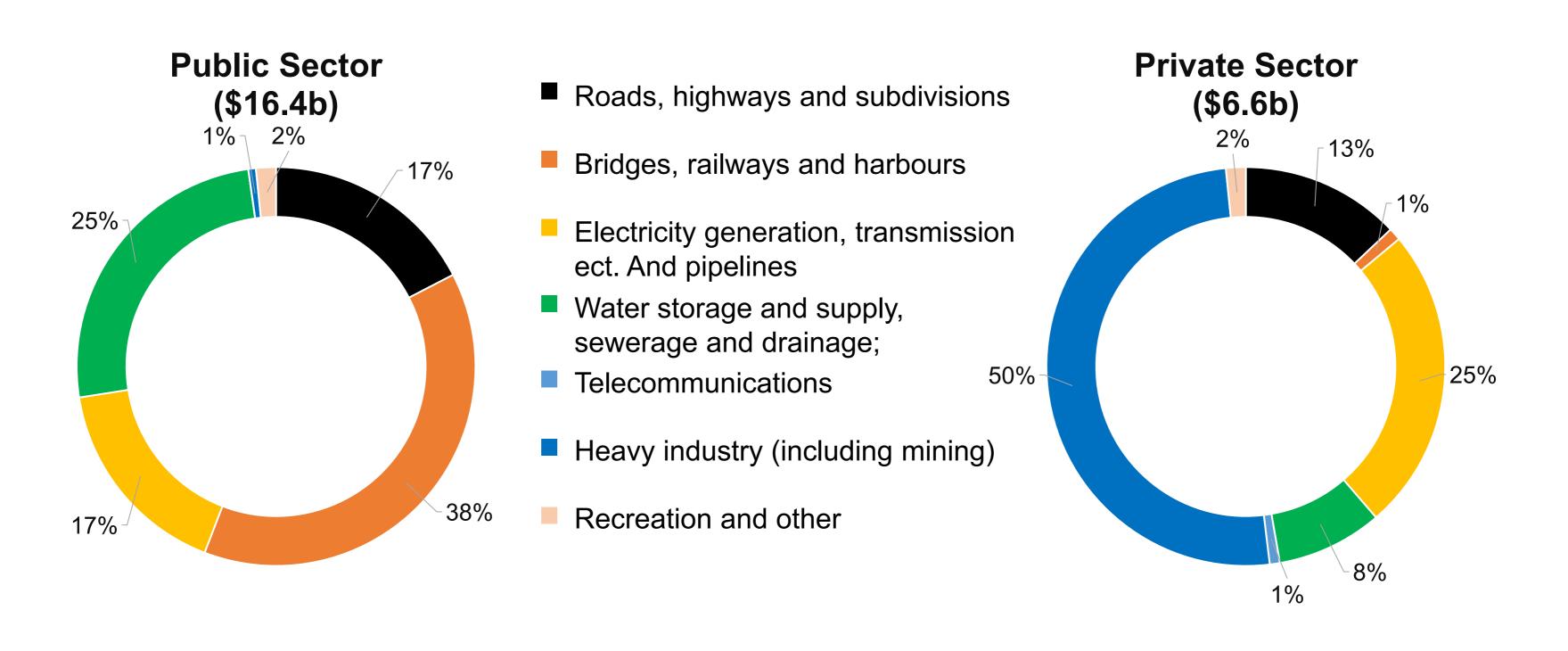


Source: ABS

Source: ABS

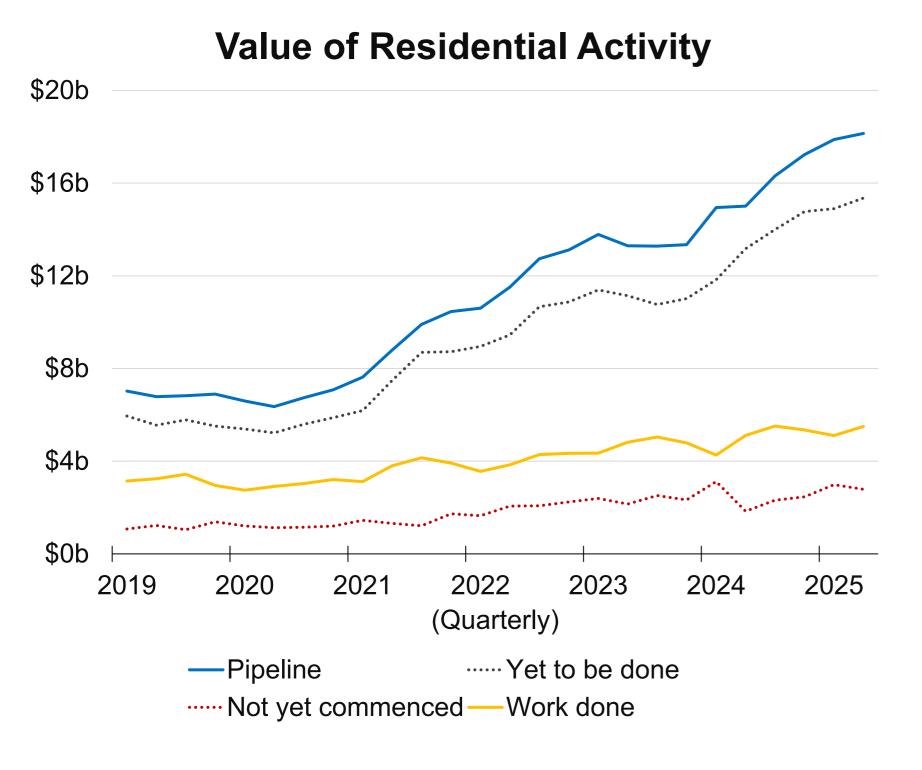


#### QLD Engineering as of June 2025: \$23.0b

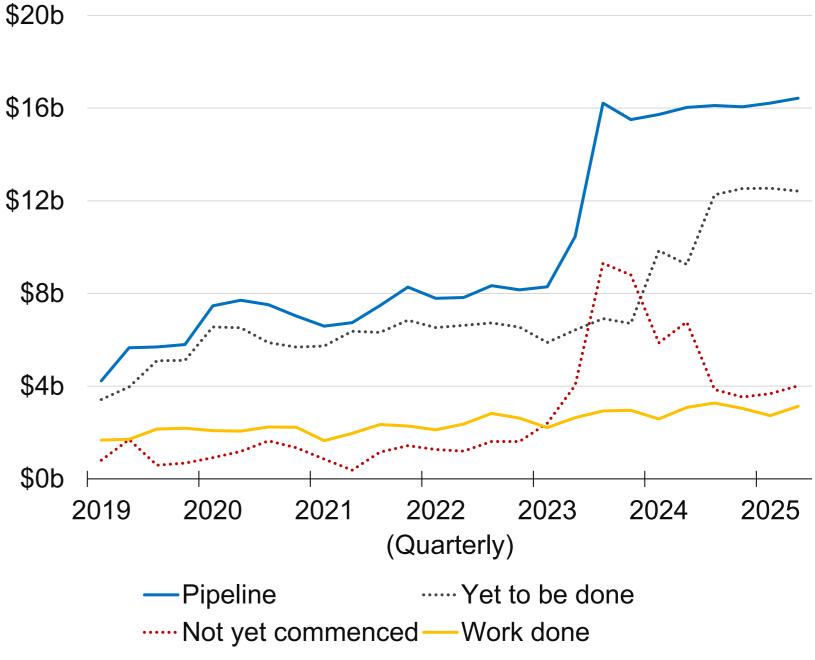




#### **QLD Building Activity**

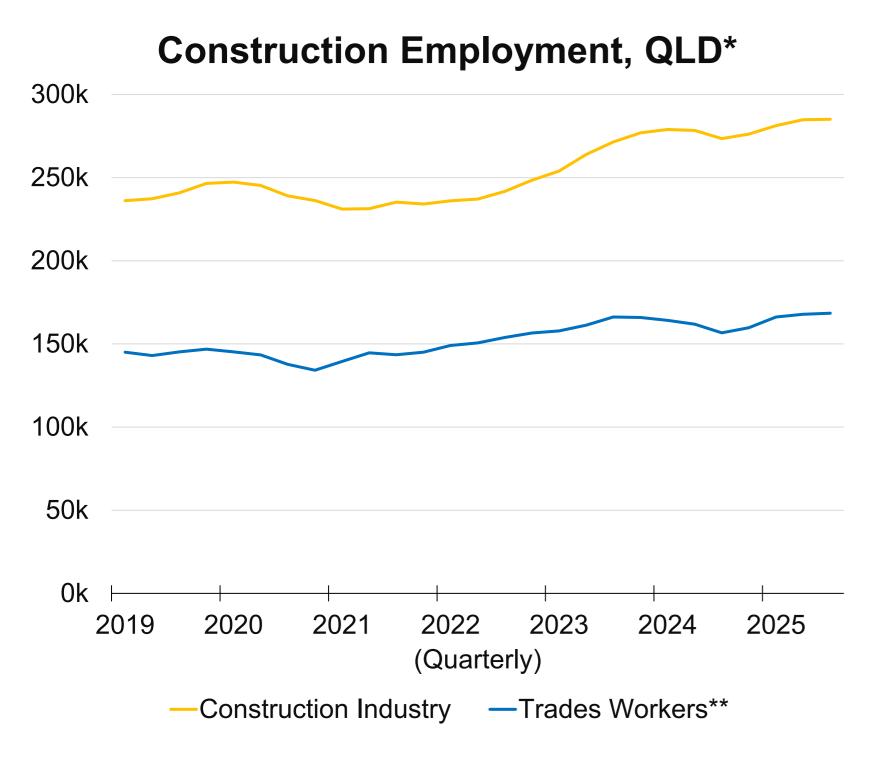


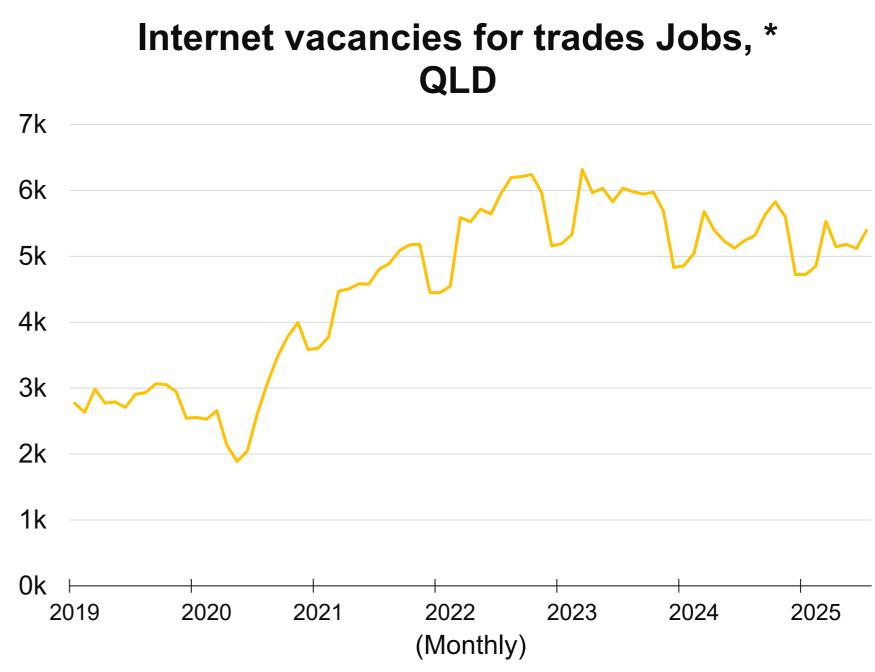
## **Value of Non-residential Activity**



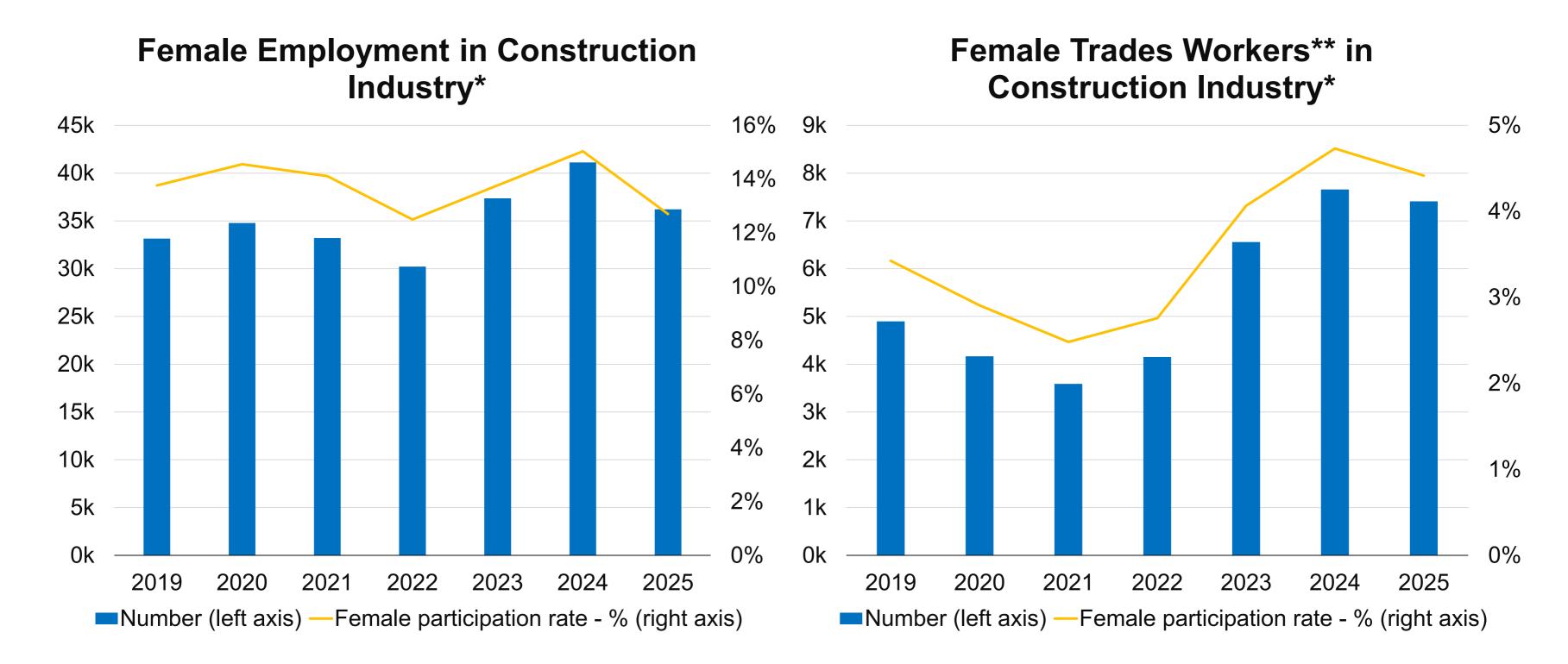


#### **QLD Construction Employment**





#### **QLD Females in Construction**



Source: ABS; CSQ

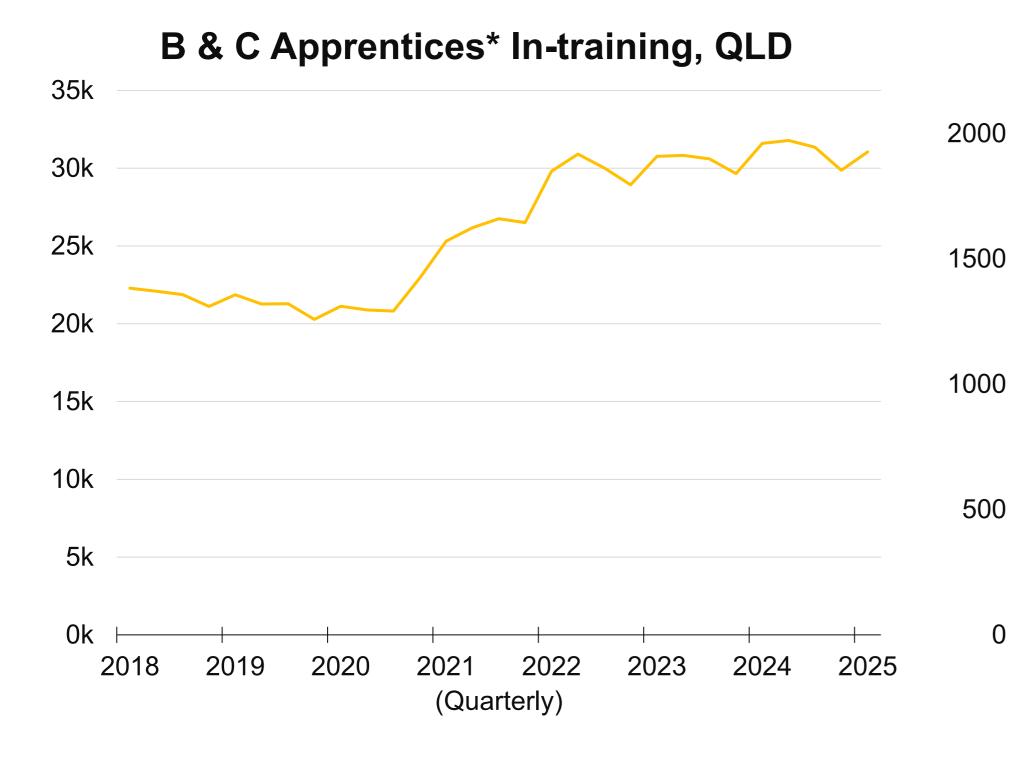
Source: ABS, CSQ



<sup>\*</sup> Averages of preceding 4 quarters to Sept quarter each year

<sup>\*\*</sup> Includes trades, labourers and machine operators

#### Building our own



# **B & C Apprentices\* In-Training,** Northern

2022

(Quarterly)

2023



2020

2021

2019

500

2018



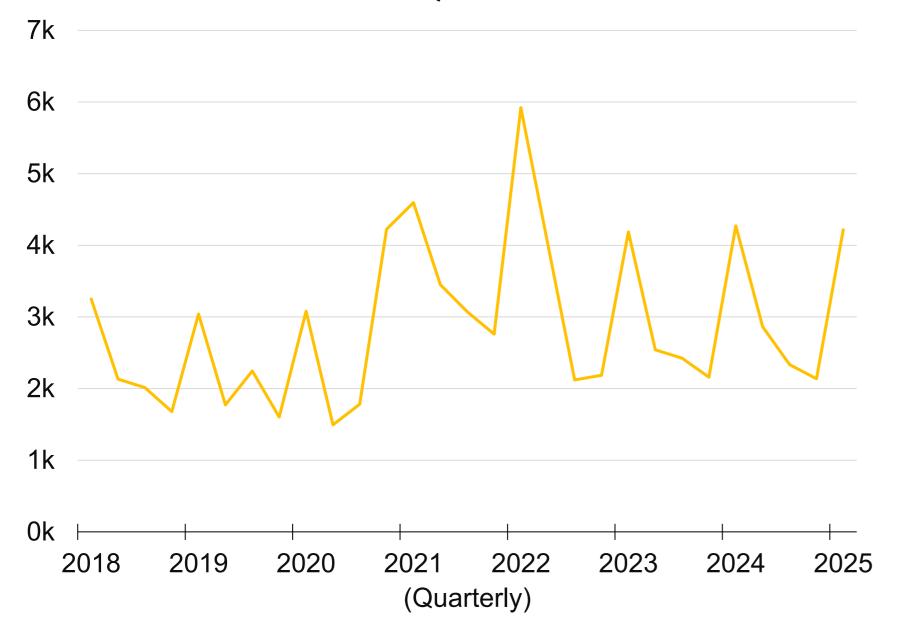
2025

2024

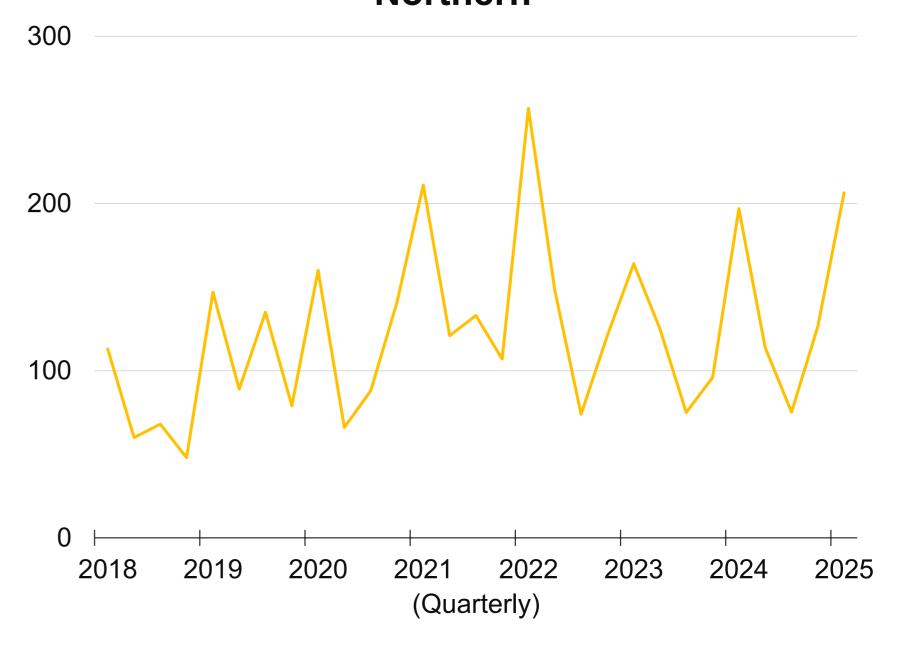
<sup>\*</sup>pursuing construction qualifications Source: NCVER (Based on March 2025 Database); CSQ

#### Building our own

B & C Apprentices\* Commencements, QLD



#### B & C Apprentices\* Commencements, Northern



\*pursuing construction qualifications Source: NCVER (Based on March 2025 Database); CSQ

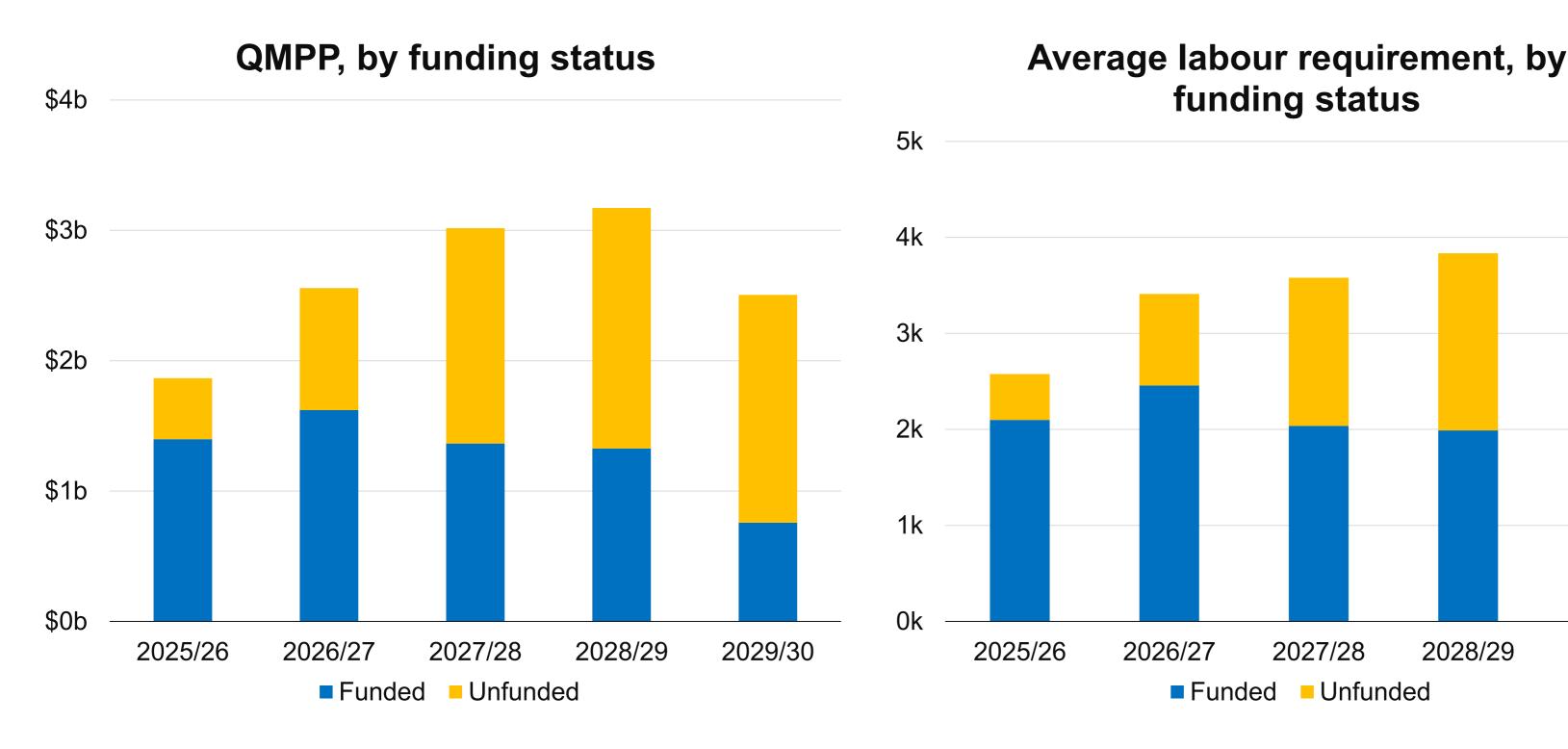


<sup>\*</sup>pursuing construction qualifications Source: NCVER (Based on March 2025 Database); CSQ



QMPP Labour & skills

#### Average Labour Requirement: Northern



Source: QMCA; CSQ

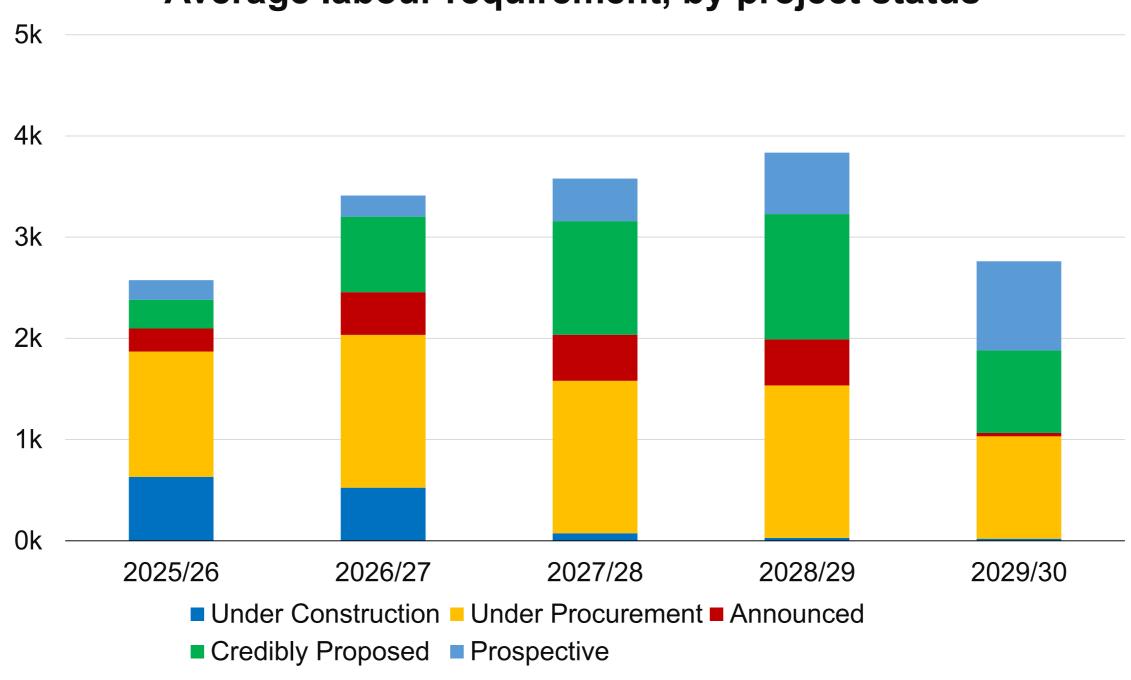
CSQ

2029/30

Source: QMCA; CSQ

#### Average Labour Requirement: Northern

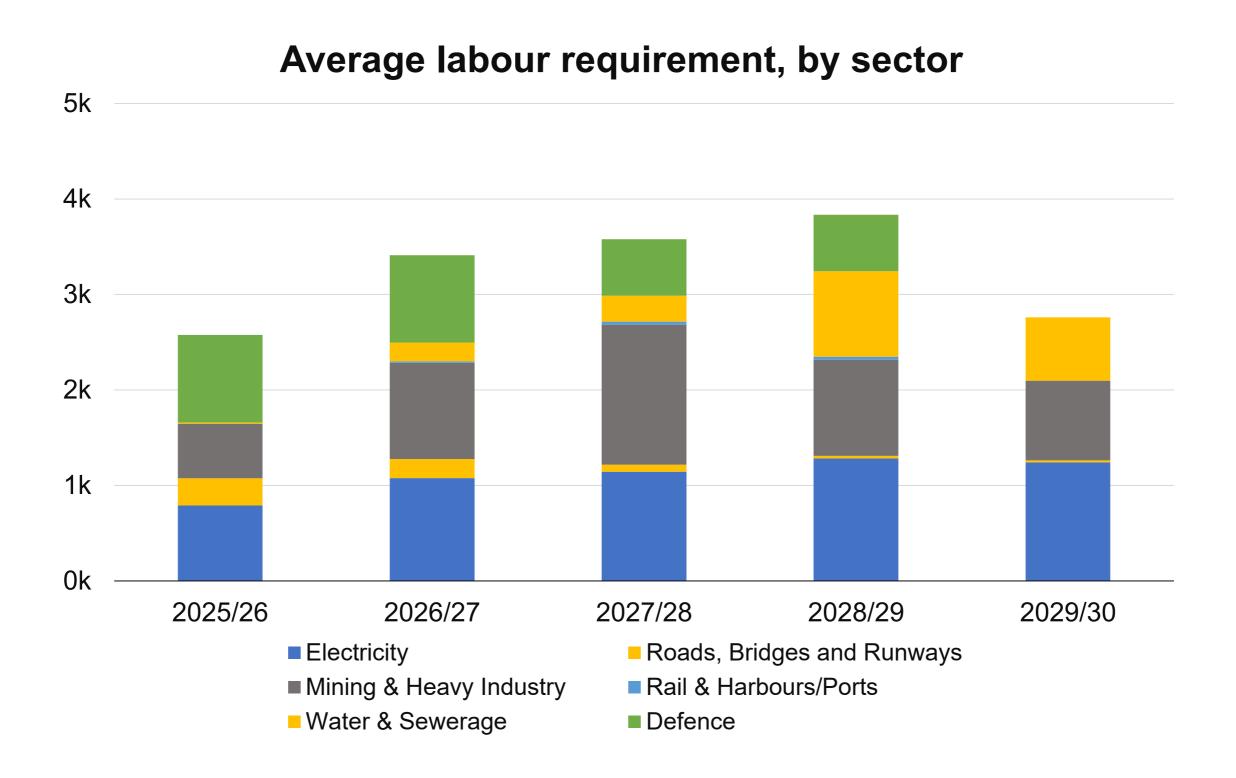






#### Average Labour Requirement: Northern

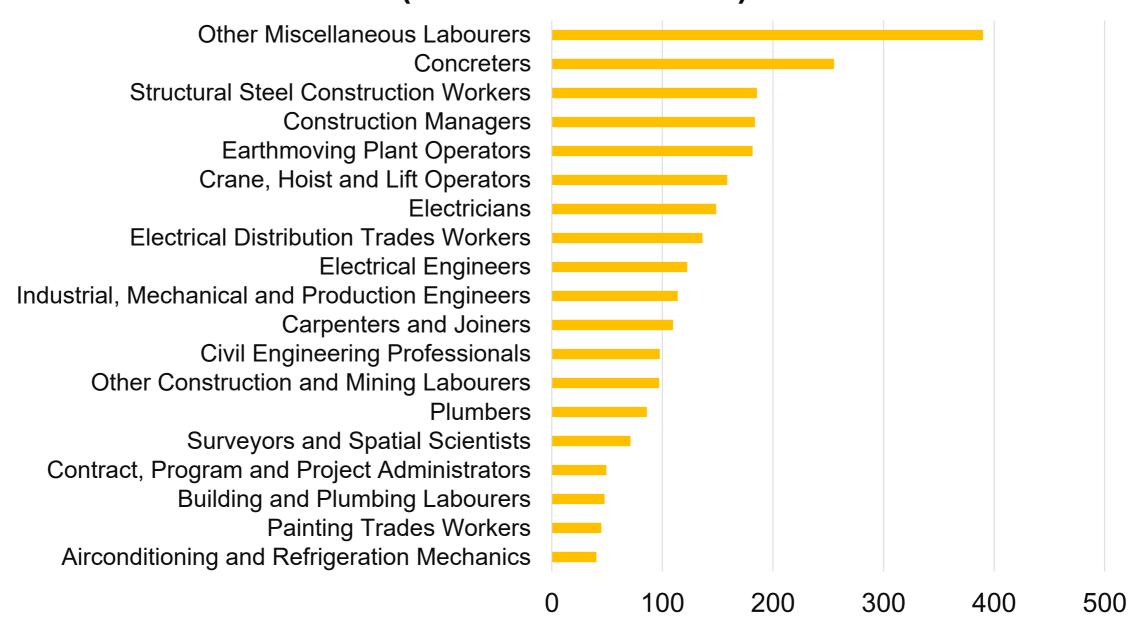
Source: QMCA; CSQ





#### **Key Occupations: Northern**

#### Key construction occupations in demand, average (2025/26 to 2029/30)

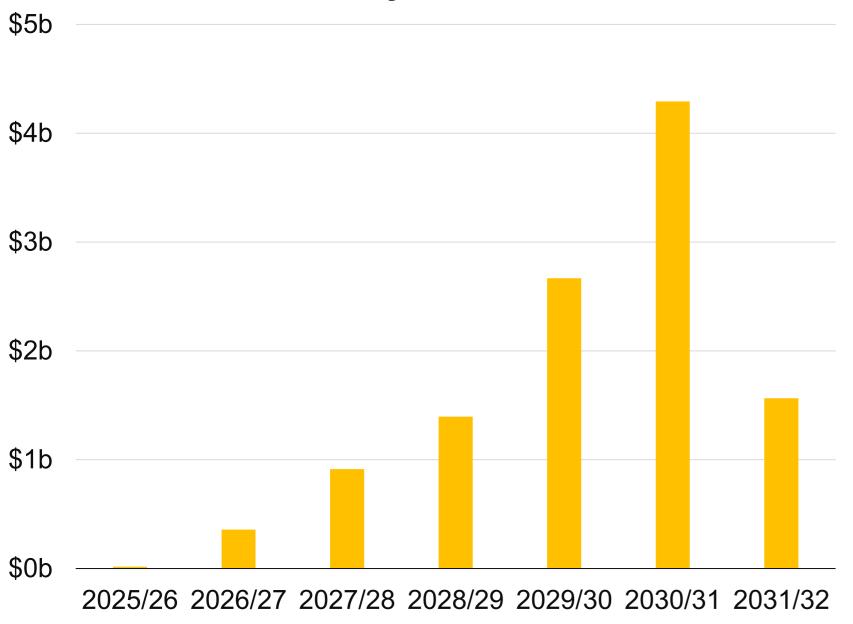




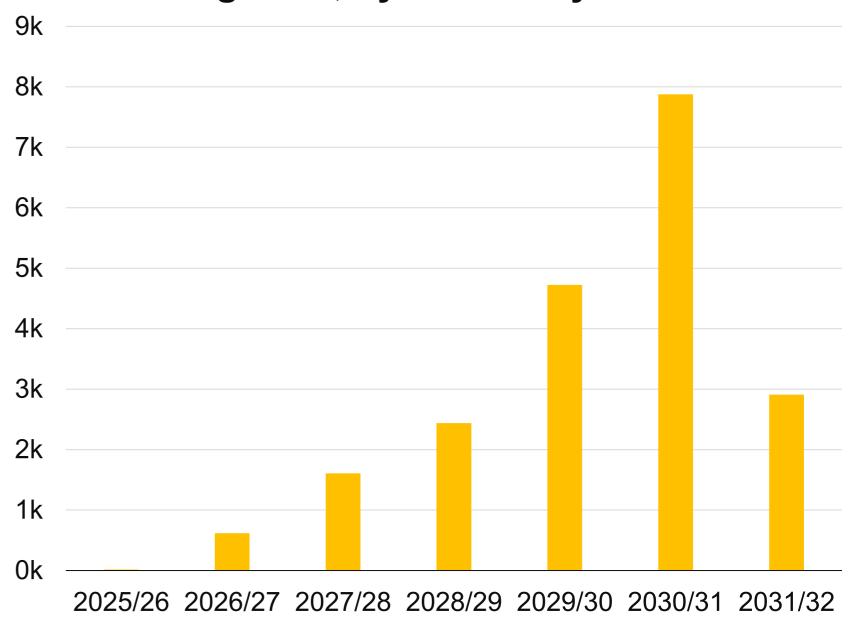


#### The 2032 Games venues & villages pipeline

The 2032 Games pipeline, by financial year



### Average labour demand for the 2032 games, by financial year



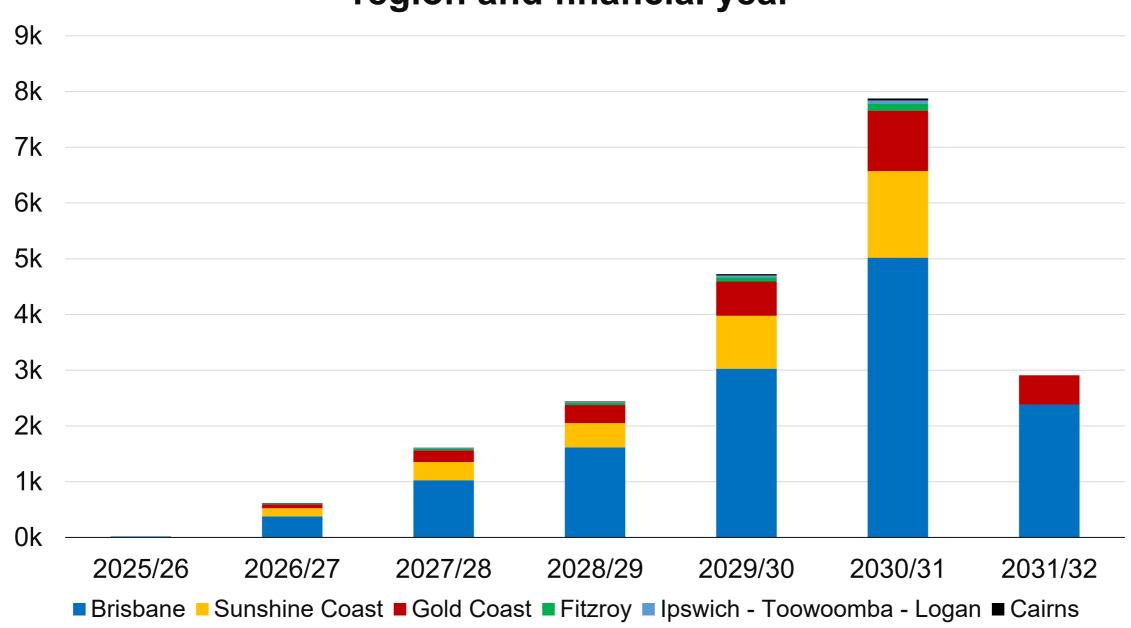
Source: QMCA, CSQ

Source: QMCA, CSQ



#### The 2032 Games – by region

## Average labour demand for the 2032 Games, by region and financial year





#### The 2032 Games – key occupations

### Key occupations in demand for the 2032 Games, average (2026/27 to 2031/32)





#### Key takeaways

 A busy period ahead for the state's construction industry.

A strong building pipeline alongside robust engineering work.

 Momentum from the 2032 Games, population growth, and energy transition, are driving record infrastructure investment across the state.

Strong demand across all construction occupations.

 Workforce shortages are expected to intensify as demand builds. Attracting more workers into construction is more critical than ever.





#### **Industry Support**









Workforce planning

Training & upskilling existing workers

Pre-trade programs

**Construction Pathways** 



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