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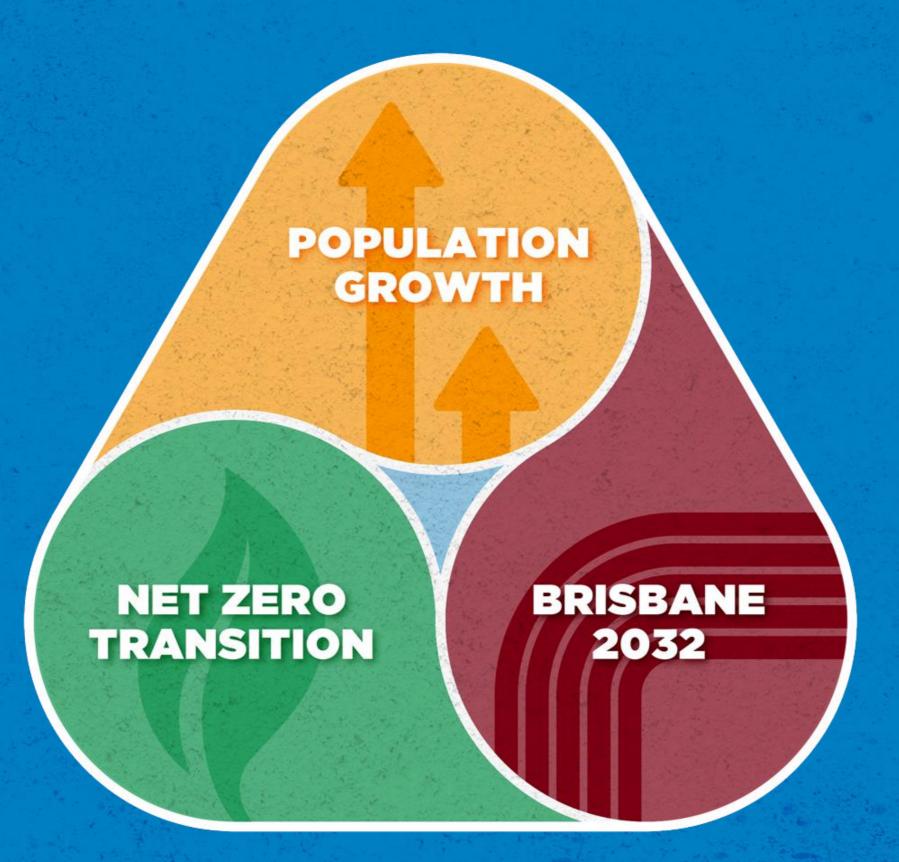
- Construction Industry & Workforce Insights
- QMPP Labour & Skills
- Brisbane 2032 Games
- Navigating the Challenge Ahead



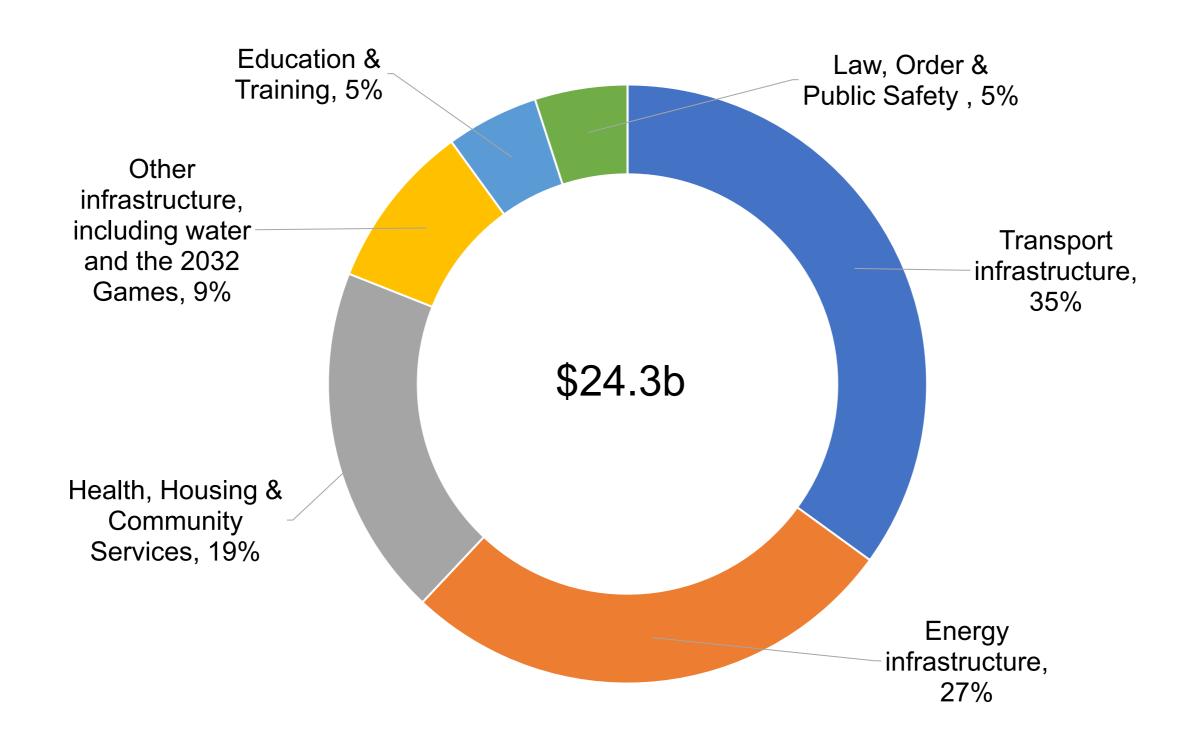


Industry Insights

Key drivers of construction activity, QLD

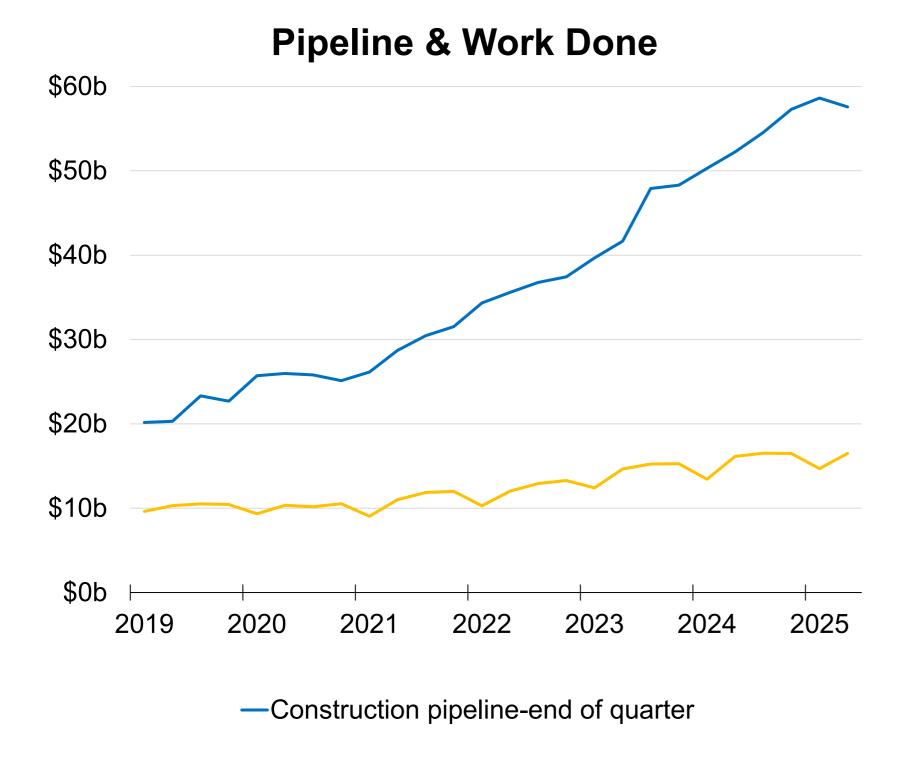


QLD Government Capital Purchases 2025/26

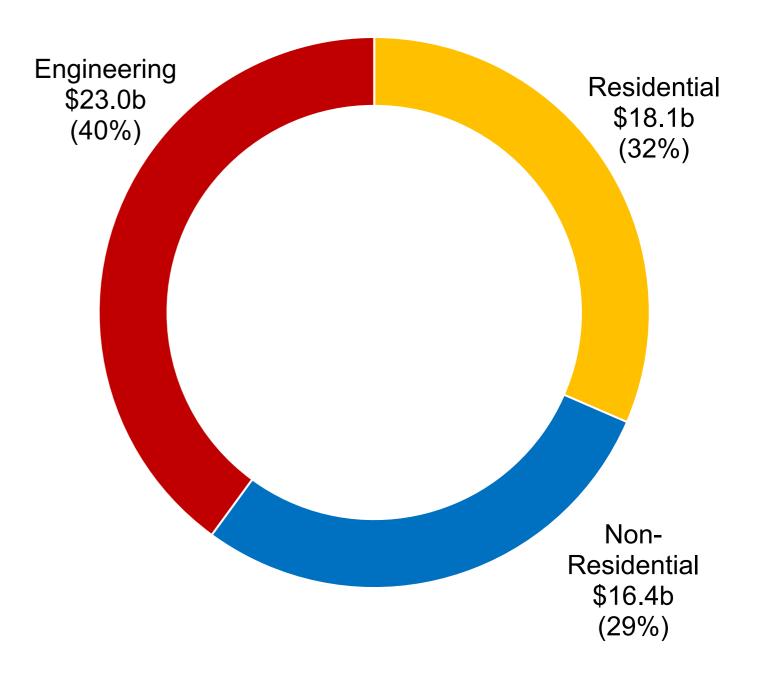




QLD Construction Pipeline

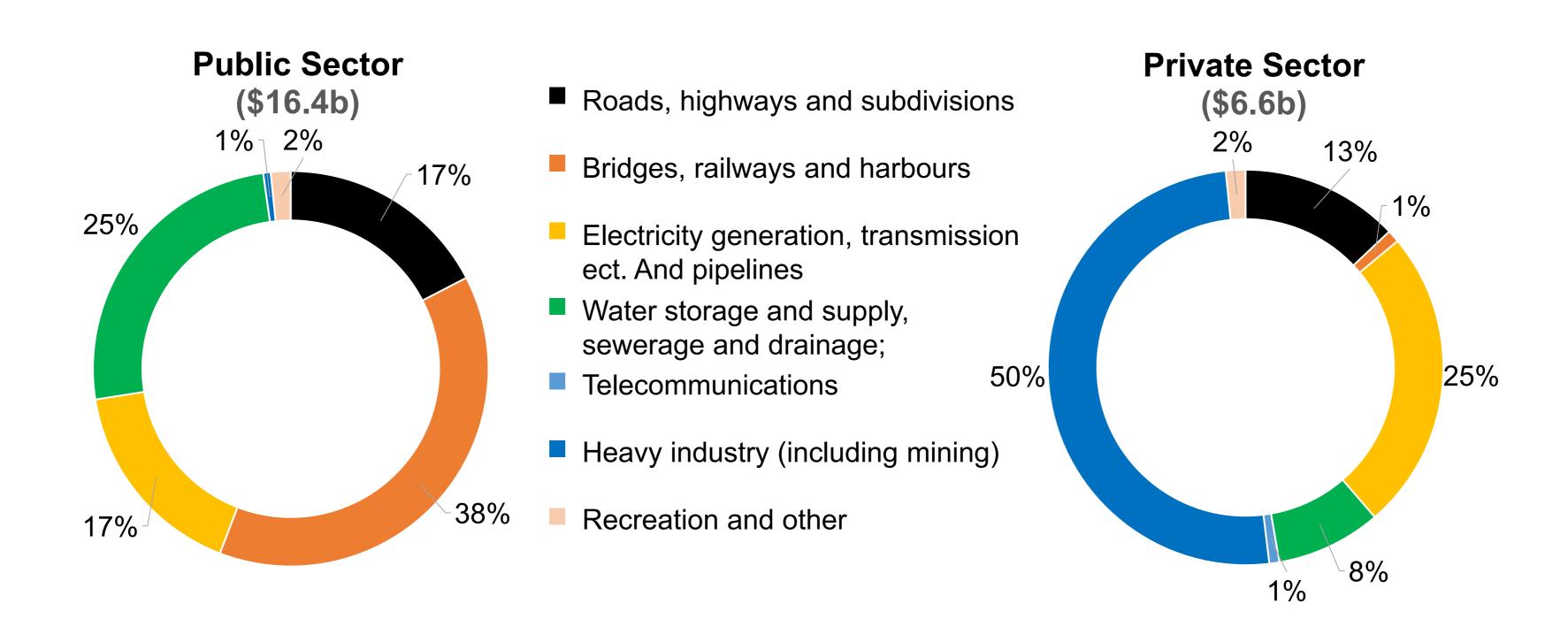


Pipeline as of June 2025: \$57.6b



Source: ABS

QLD Engineering as of June 2025: \$23.0b

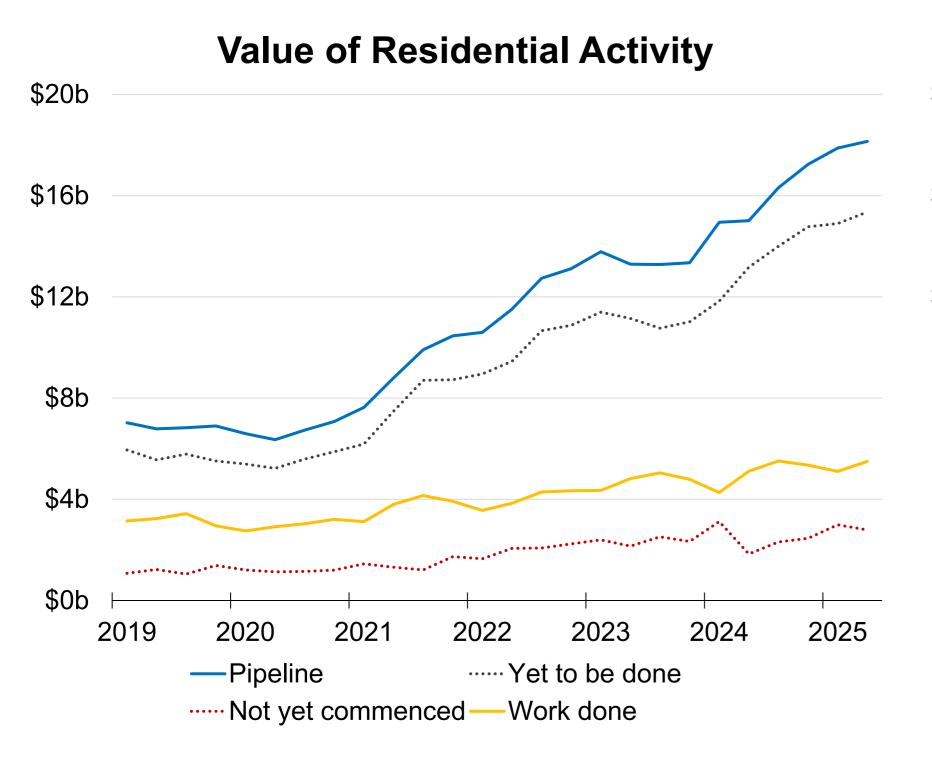


Source: ABS

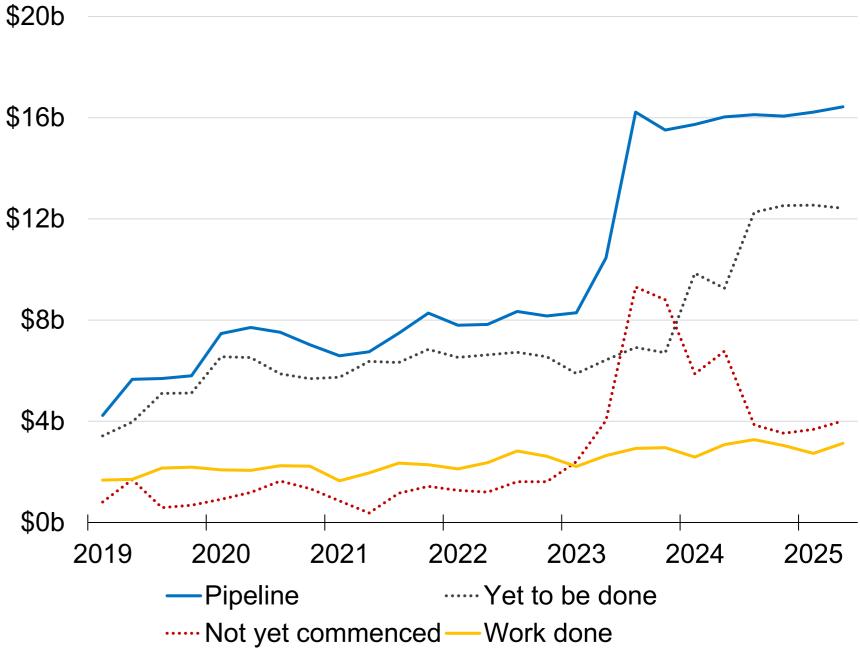
Source: ABS



QLD Building Activity



Value of Non-residential Activity

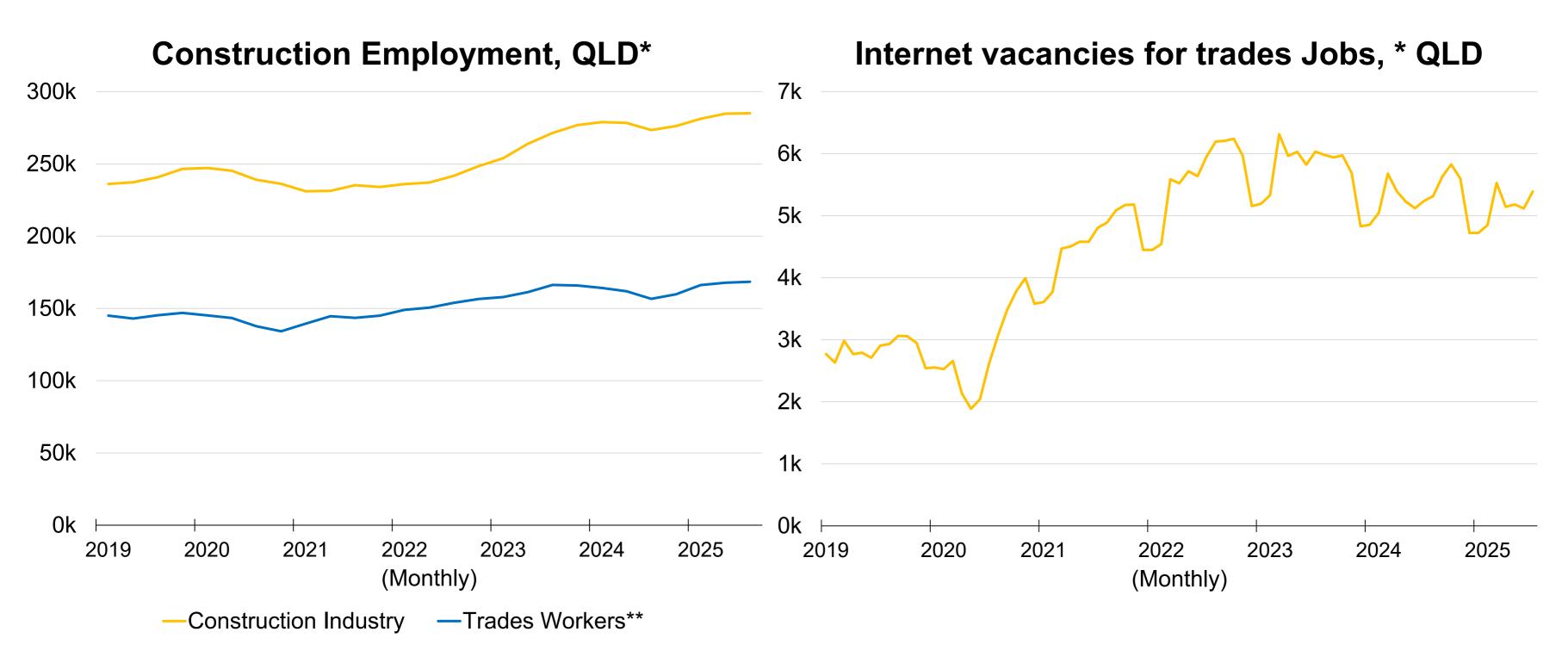


Source: ABS



Construction Workforce

QLD Construction Employment



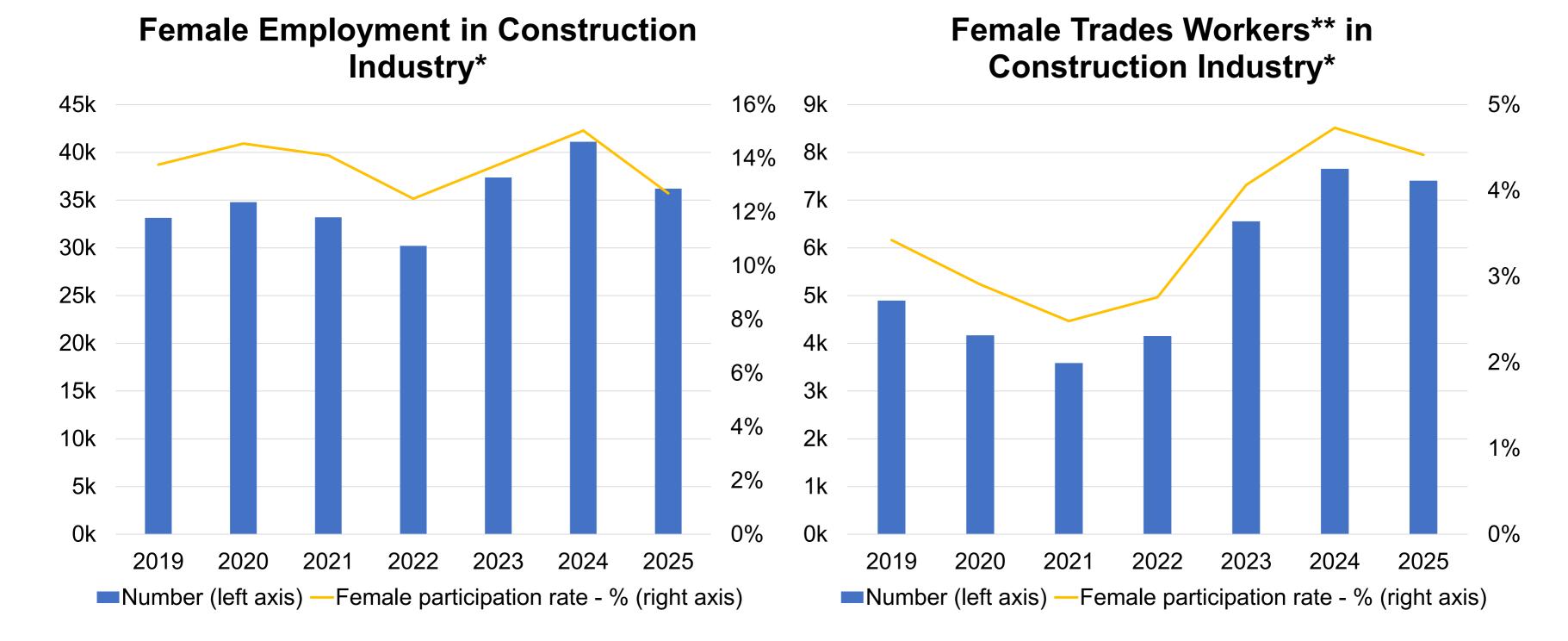


Source: ABS, JSA; CSQ
** Includes trades, labourers and machine operators



^{**} Includ

QLD Females in Construction



Source: ABS; CSQ

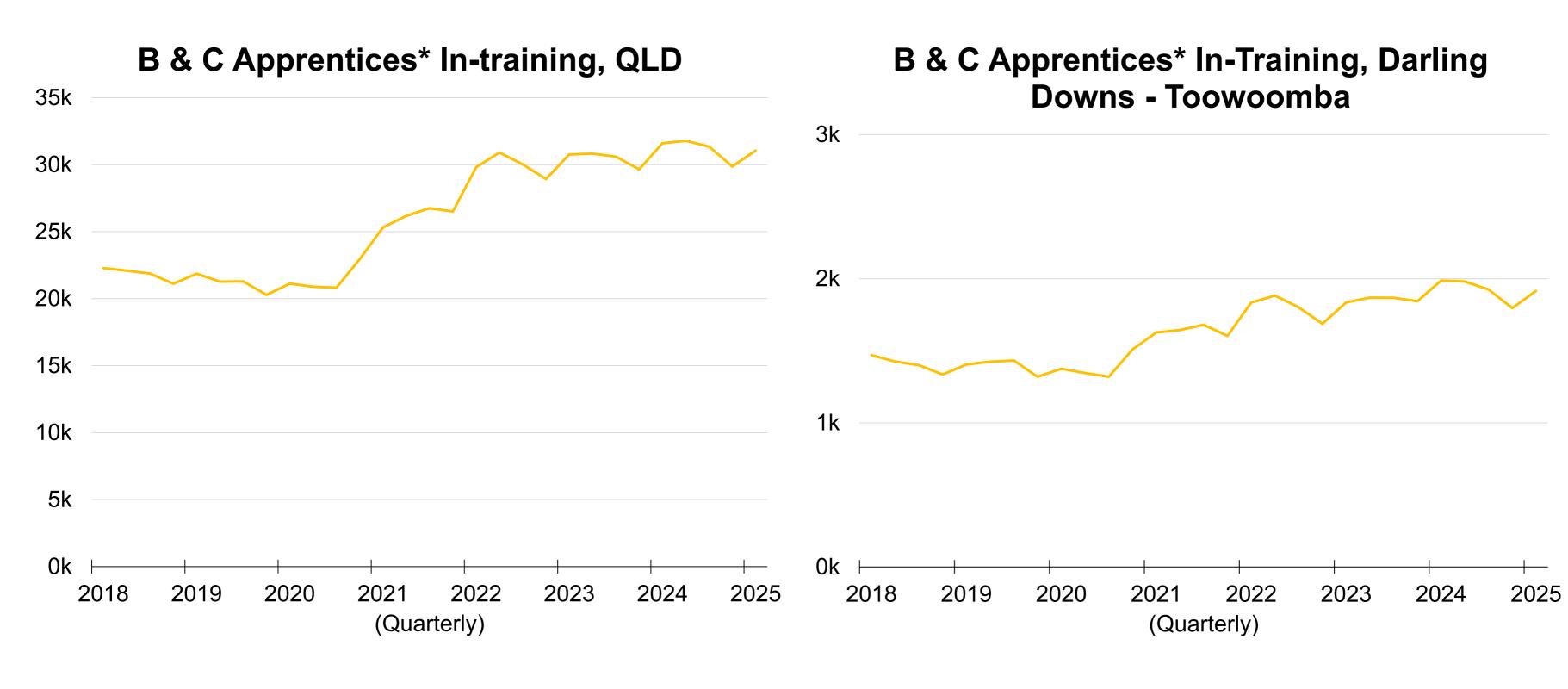
Source: ABS, JSA; CSQ



^{*} Averages of preceding 4 quarters to Sept quarter each year

^{**} Includes trades, labourers and machine operators

Building our own



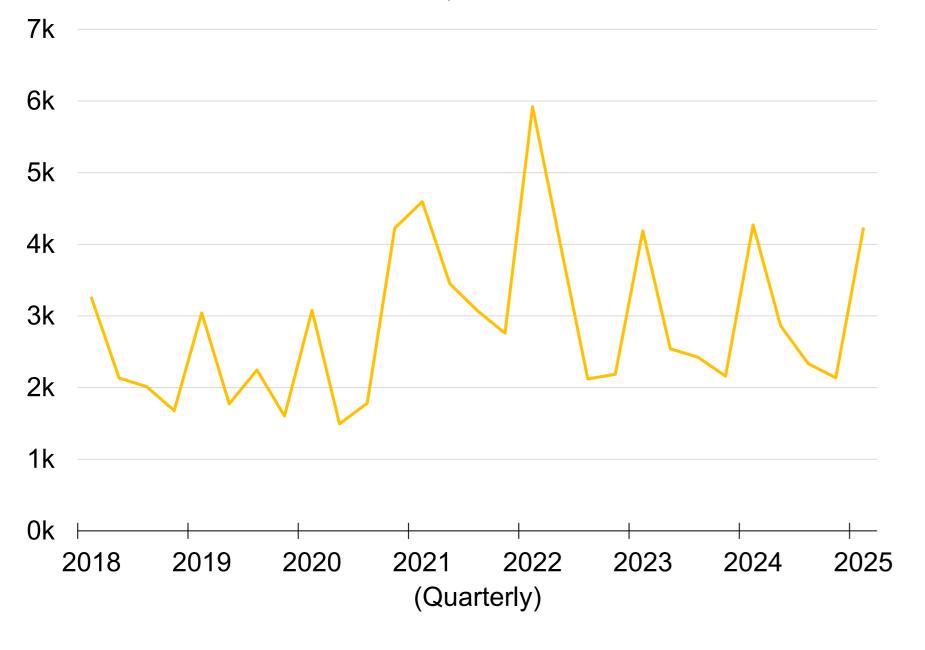
^{*}pursuing construction qualifications Source: NCVER (Based on March 2025 Database); CSQ

*pursuing construction qualifications Source: NCVER (Based on March 2025 Database); CSQ

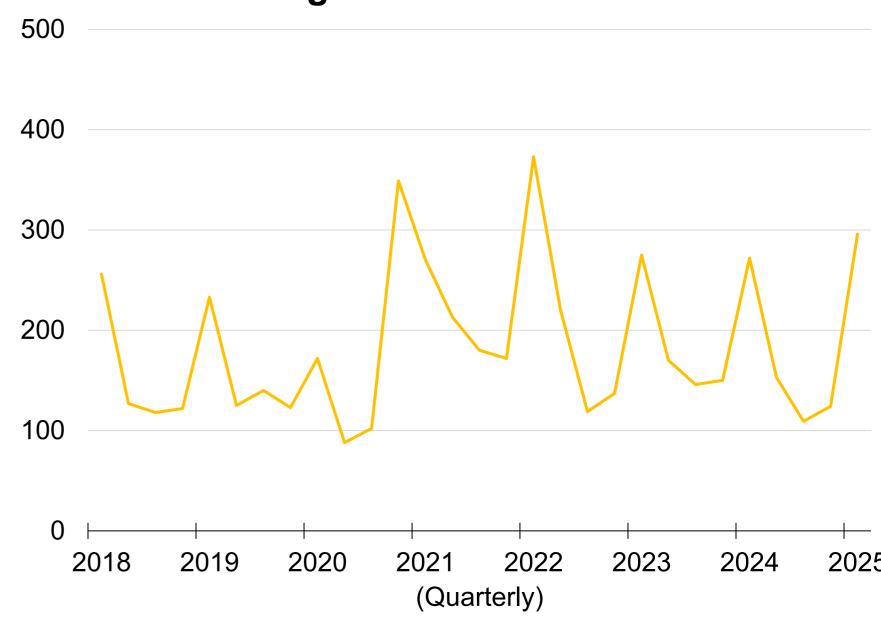


Building our own

B & C Apprentices* Commencements, QLD



B & C Apprentices* Commencements, Darling Downs - Toowoomba



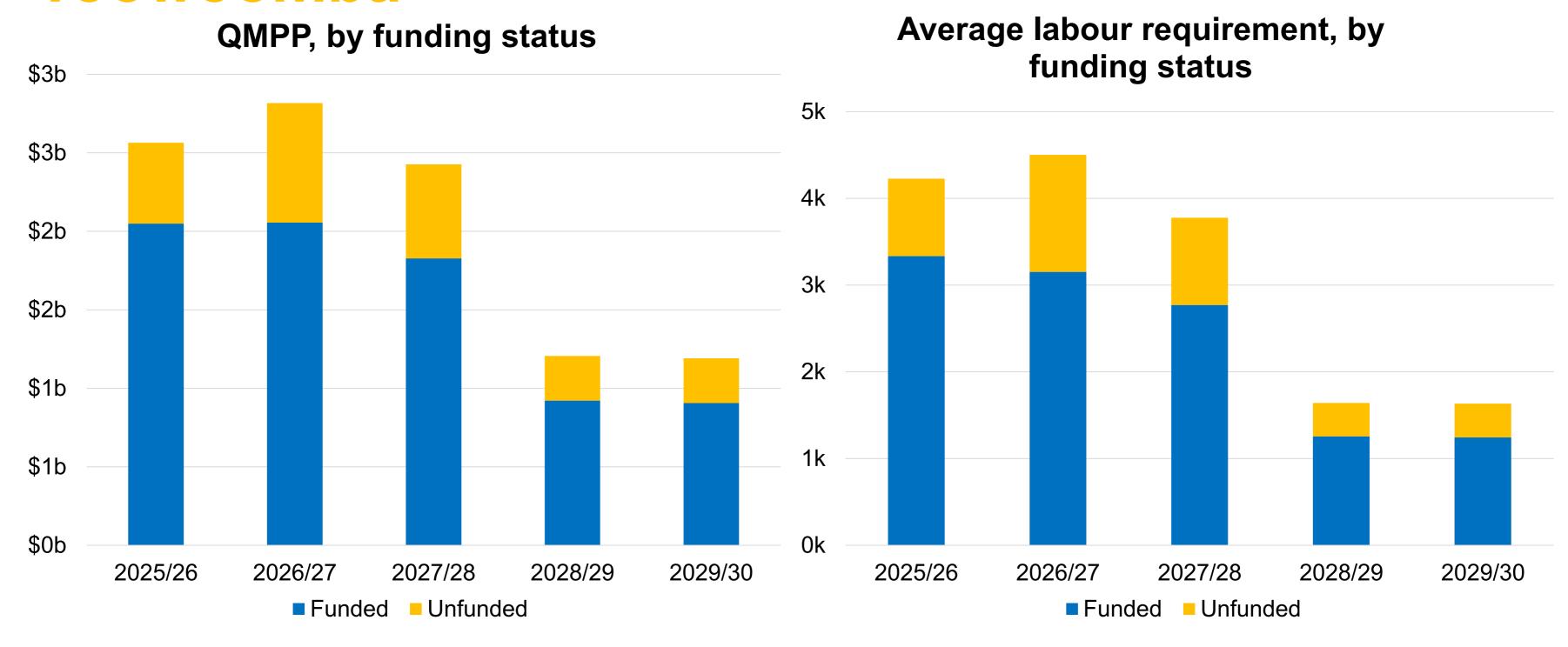
*pursuing construction qualifications Source: NCVER (Based on March 2025 Database); CSQ



^{*}pursuing construction qualifications Source: NCVER (Based on March 2025 Database); CSQ



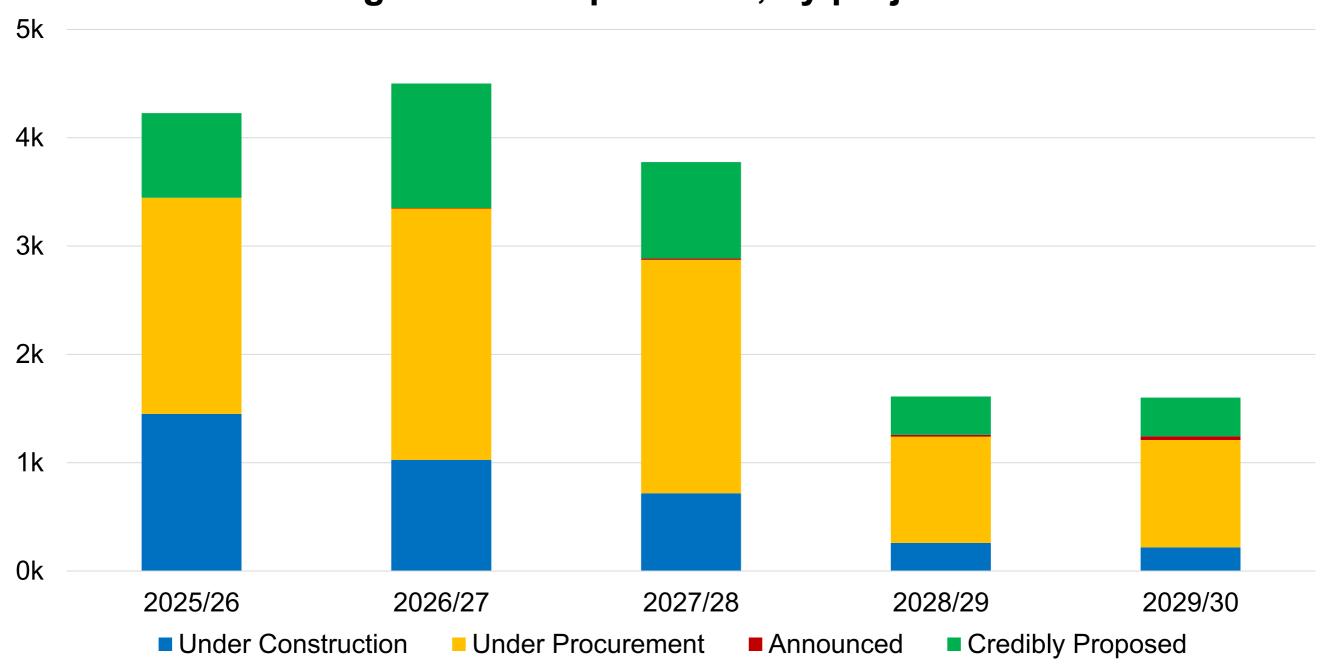
Average Labour Requirement: Darling Downs - Toowoomba



Source: QMCA; CSQ
Source: QMCA; CSQ

Average Labour Requirement: Darling Downs - Toowoomba

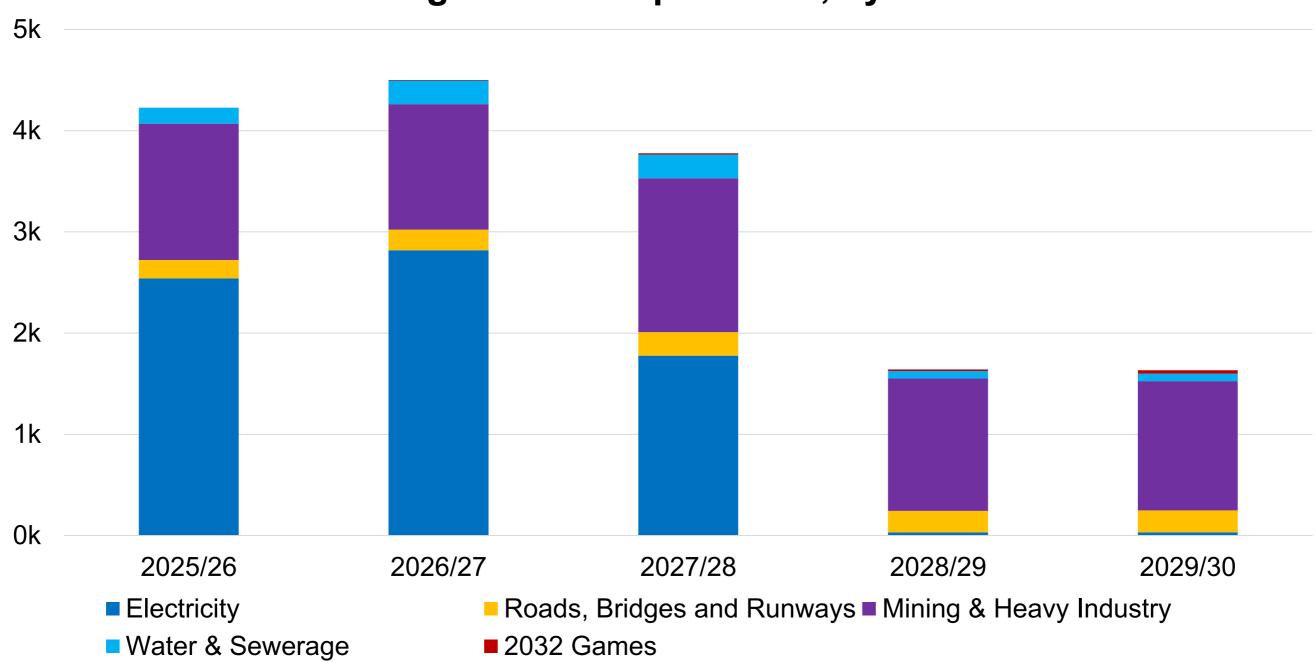
Average labour requirement, by project status





Average Labour Requirement: Darling Downs - Toowoomba

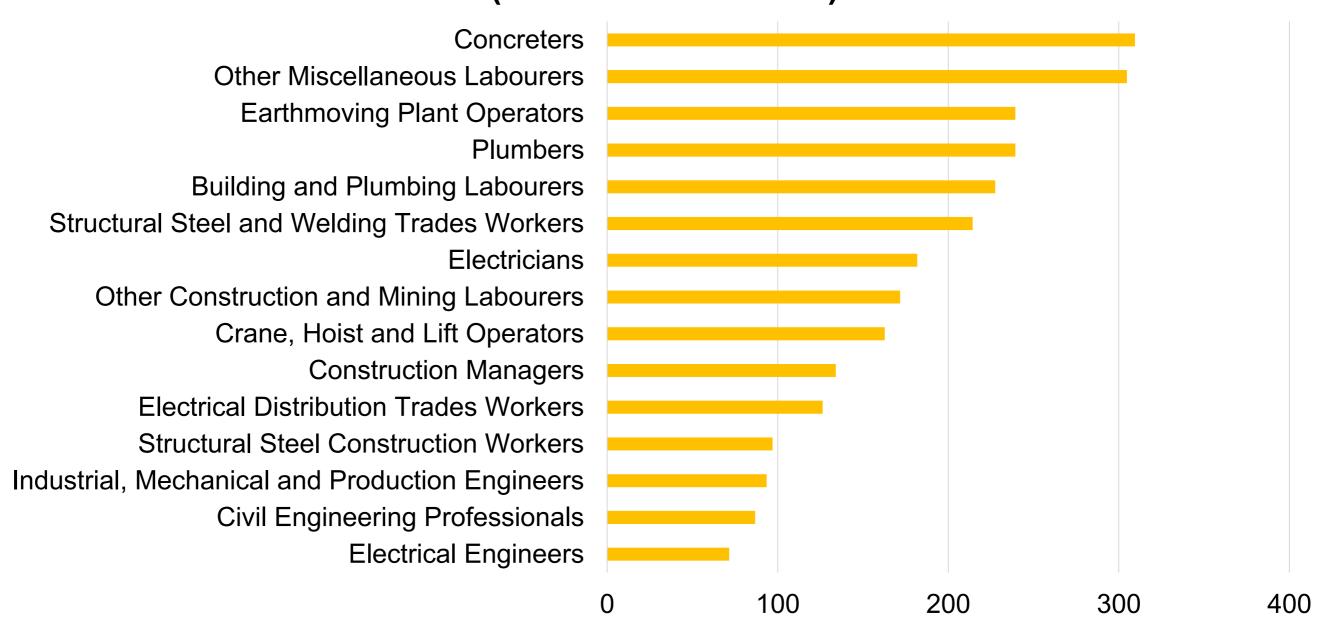
Average labour requirement, by sector





Key Occupations: Darling Downs - Toowoomba

Key construction occupations in demand, average (2025/26 to 2029/30)

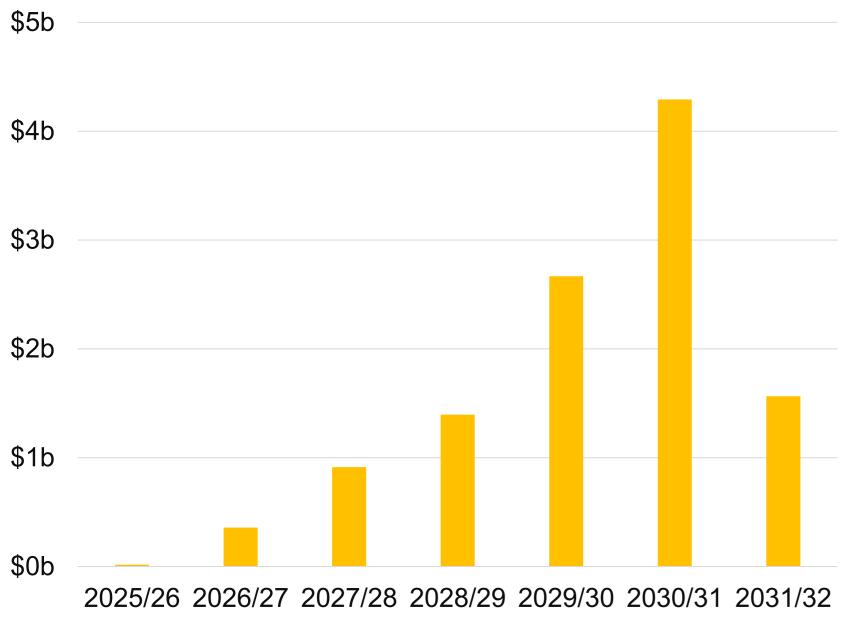




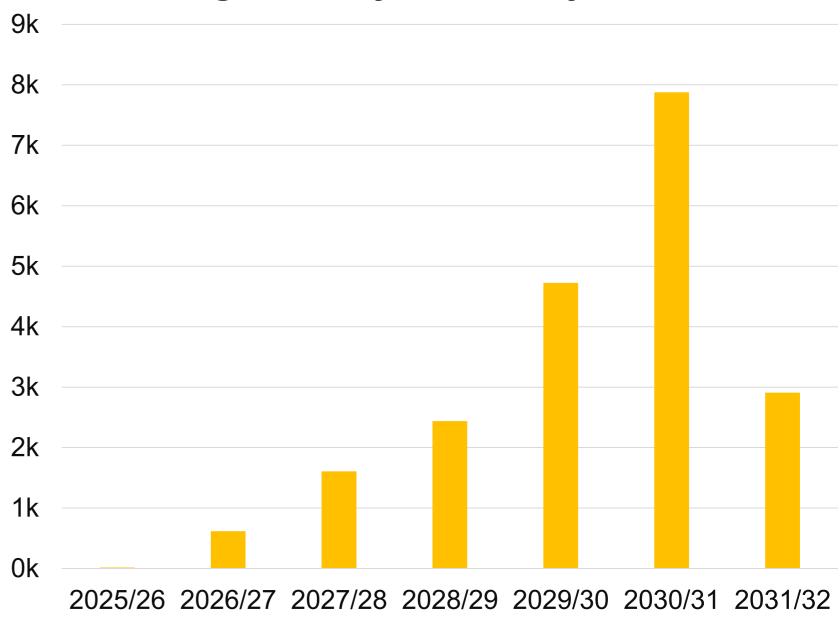


The 2032 Games venues & villages pipeline

The 2032 Games pipeline, by financial year



Average labour demand for the 2032 games, by financial year

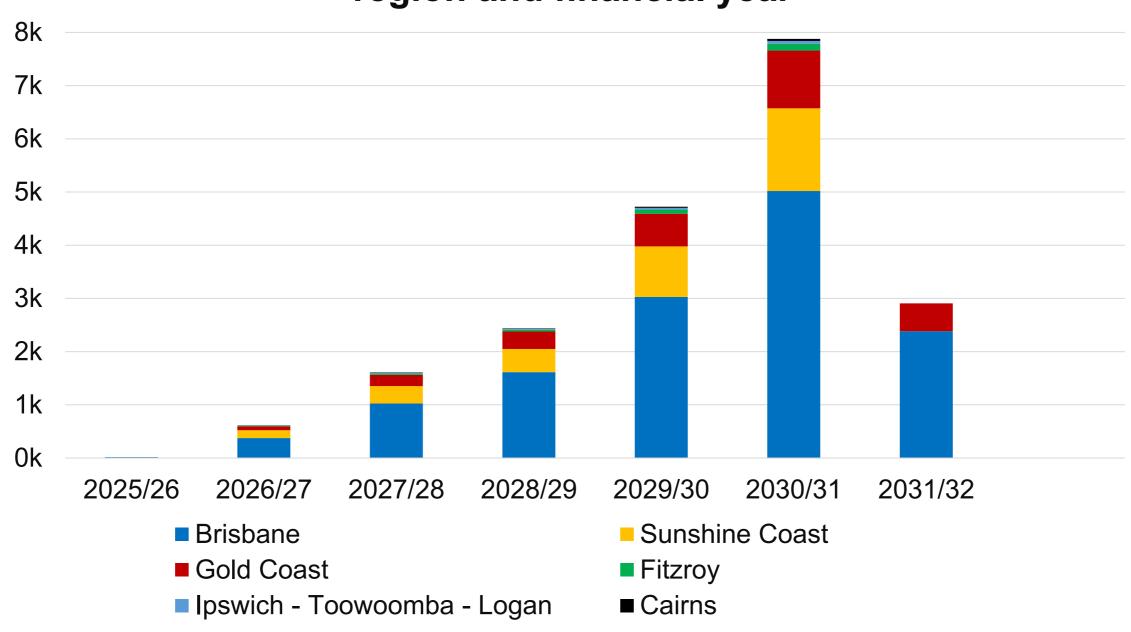


Source: QMCA, CSQ Source: QMCA, CSQ



The 2032 Games – by region

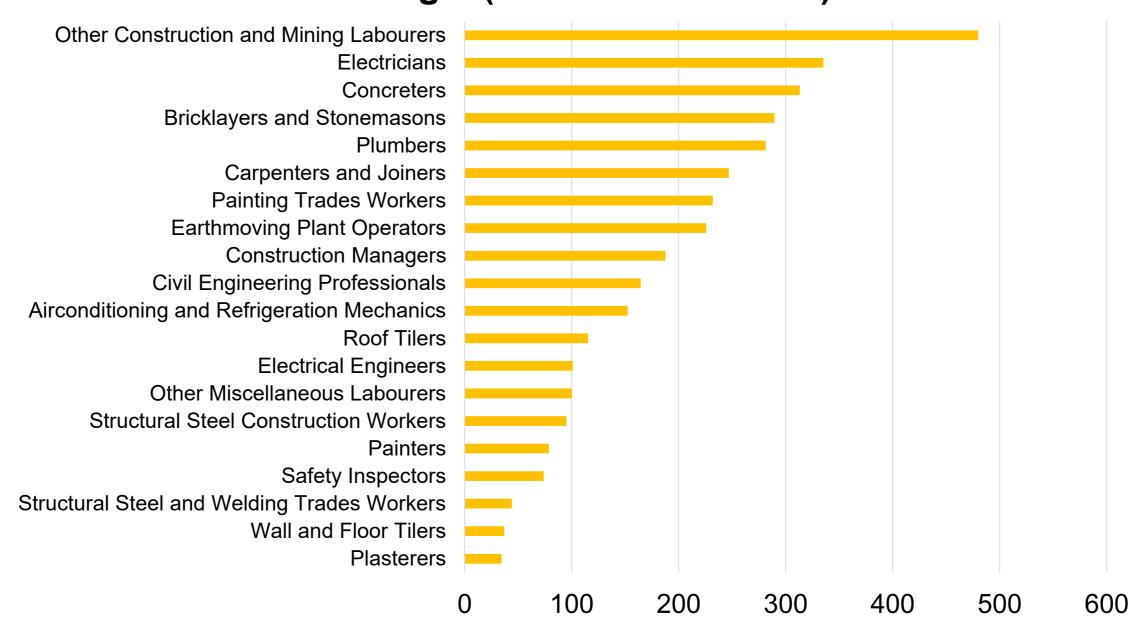
Average labour demand for the 2032 Games, by region and financial year





The 2032 Games – key occupations

Key occupations in demand for the 2032 Games, average (2026/27 to 2031/32)





Key takeaways

 A busy period ahead for the state's construction industry.

A strong building pipeline alongside robust engineering work.

 Momentum from the 2032 Games, population growth, and energy transition, are driving record infrastructure investment across the state.

Strong demand across all construction occupations.

 Workforce shortages are expected to intensify as demand builds. Attracting more workers into construction is more critical than ever.





Industry Support









Workforce planning

Training & upskilling existing workers

Pre-trade programs

Construction Pathways



CSO

STRONGER FUTURES IN CONSTRUCTION

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